

Quantum Advisory Experience (331)

| Industry | Service | Purpose | Description | Size |
|---------------------------------------|-------------|-------------------------|---|-----------------|
| Communication & printing | Transaction | Between Shareholders | Transaction between shareholders of radio broadcaster | < \$10 M |
| Communication & printing | Transaction | Between Shareholders | Transaction between shareholders of commercial printing company | < \$10 M |
| Communication & printing | Transaction | Divestiture | Sale of cable service company | > \$100 M |
| Communication & printing | Transaction | Divestiture | Sale of cable service company | \$10 to \$100 M |
| Communication & printing | Transaction | Divestiture | Sale of printing company | \$10 to \$100 M |
| Construction-Commercial & Residential | Transaction | Acquisition | Acquisition of civil and road building construction company | < \$10 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of residential construction company | < \$10 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of residential real estate construction company | > \$100 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of millwork company | < \$10 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of restoration company | < \$10 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of millwork service company | < \$10 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of plumbing service company | < \$10 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of golf course construction company | < \$10 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of general contractor construction company | \$10 to \$100 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of building maintenance company | < \$10 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of fire protection contracting company | < \$10 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of office refurbishing construction company | < \$10 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of modular home construction company | < \$10 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of plumbing & HVAC construction company | \$10 to \$100 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of general contractor construction company | > \$100 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of fabricator and installation of metal roofing & wall systems | \$10 to \$100 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of fabricator & installer of containment solutions | \$10 to \$100 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of fabricator & installer of acoustical products | \$10 to \$100 M |
| Construction-Commercial & Residential | Transaction | Between Shareholders | Transaction between shareholders of occupational testing services | \$10 to \$100 M |
| Construction-Commercial & Residential | Transaction | Employee Ownership Plan | Employee share ownership plan of building maintenance company | \$10 to \$100 M |
| Construction-Commercial & Residential | Transaction | Employee Ownership Plan | Employee share ownership plan of grain handling construction company | \$10 to \$100 M |
| Construction-Commercial & Residential | Transaction | Employee Ownership Plan | Employee share ownership plan of grain handling construction company | \$10 to \$100 M |
| Construction-Commercial & Residential | Transaction | Employee Ownership Plan | Employee share ownership plan of grain handling construction company | \$10 to \$100 M |
| Construction-Commercial & Residential | Transaction | Employee Ownership Plan | Employee share ownership plan of general contractor construction company | > \$100 M |
| Construction-Commercial & Residential | Transaction | Employee Ownership Plan | Employee share ownership plan of plumbing & HVAC construction company | \$10 to \$100 M |
| Construction-Industrial | Transaction | Acquisition | Acquisition of scaffolding company | < \$10 M |
| Construction-Industrial | Transaction | Acquisition | Acquisition of oil & gas construction service company | < \$10 M |
| Construction-Industrial | Transaction | Acquisition | Acquisition of oil & gas construction company | > \$100 M |
| Construction-Industrial | Transaction | Acquisition | Acquisition of oil & gas construction company | > \$100 M |
| Construction-Industrial | Transaction | Acquisition | Acquisition of oil & gas construction company | > \$100 M |
| Construction-Industrial | Transaction | Acquisition | Acquisition of piling construction service company | \$10 to \$100 M |
| Construction-Industrial | Transaction | Between Shareholders | Transaction between shareholders of civil construction and maintenance company | \$10 to \$100 M |
| Construction-Industrial | Transaction | Between Shareholders | Transaction between shareholders of electrical service company | < \$10 M |
| Construction-Industrial | Transaction | Between Shareholders | Transaction between shareholders of steel fabrication and construction company | \$10 to \$100 M |
| Construction-Industrial | Transaction | Between Shareholders | Transaction between shareholders of excavation company | \$10 to \$100 M |
| Construction-Industrial | Transaction | Between Shareholders | Transaction between shareholders of road maintenance company | < \$10 M |
| Construction-Industrial | Transaction | Divestiture | Sale of road construction service company | \$10 to \$100 M |
| Construction-Industrial | Transaction | Divestiture | Sale of civil construction company | < \$10 M |
| Construction-Industrial | Transaction | Divestiture | Sale of electrical construction company | < \$10 M |
| Construction-Industrial | Transaction | Divestiture | Sale of electrical contracting company | < \$10 M |
| Construction-Industrial | Transaction | Divestiture | Sale of construction company | \$10 to \$100 M |
| Construction-Industrial | Transaction | Divestiture | Sale of oilsands construction & maintenance company | < \$10 M |
| Construction-Industrial | Transaction | Divestiture | Sale of directional drilling company | < \$10 M |
| Construction-Industrial | Transaction | Divestiture | Sale of electrical service company | \$10 to \$100 M |
| Construction-Industrial | Transaction | Divestiture | Sale of design and engineering contracting firm focused on telecommunication technologies | < \$10 M |
| Construction-Industrial | Transaction | Employee Ownership Plan | Employee share ownership plan of steel fabrication and construction company | > \$100 M |

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| Construction-Industrial | Transaction | Employee Ownership Plan | Employee share ownership plan of steel fabrication and construction company | > \$100 M |
| Construction-Industrial | Transaction | Fairness Opinion | Fairness opinion of scaffolding company | \$10 to \$100 M |
| Construction-Pipeline | Transaction | Between Shareholders | Transaction between shareholders of pipeline construction | \$10 to \$100 M |
| Construction-Pipeline | Transaction | Between Shareholders | Transaction between shareholders of oil & gas pipeline construction company | \$10 to \$100 M |
| Construction-Pipeline | Transaction | Divestiture | Sale of pipeline construction company | \$10 to \$100 M |
| Construction-Pipeline | Transaction | Divestiture | Sale of oil & gas pipeline construction company | \$10 to \$100 M |
| Construction-Pipeline | Transaction | Divestiture | Sale of oil & gas pipeline construction company | \$10 to \$100 M |
| Construction-Pipeline | Transaction | Divestiture | Sale of pipeline construction company | \$10 to \$100 M |
| Construction-Pipeline | Transaction | Divestiture | Sale of oil & gas pipeline construction company | \$10 to \$100 M |
| Construction-Pipeline | Transaction | Employee Ownership Plan | Employee share ownership plan of pipeline construction company | \$10 to \$100 M |
| Construction-Pipeline | Transaction | Employee Ownership Plan | Employee share ownership plan of oil & gas pipeline construction company | \$10 to \$100 M |
| Distribution | Transaction | Acquisition | Acquisition of garment manufacturer & distributor | < \$10 M |
| Distribution | Transaction | Acquisition | Acquisition of distributor of automotive parts | < \$10 M |
| Distribution | Transaction | Between Shareholders | Transaction between shareholders of distributor of kitchens | < \$10 M |
| Distribution | Transaction | Between Shareholders | Transaction between shareholders of distributor of building products | \$10 to \$100 M |
| Distribution | Transaction | Between Shareholders | Transaction between shareholders of distributor of fabric supplies | \$10 to \$100 M |
| Distribution | Transaction | Between Shareholders | Transaction between shareholders of distributor of filters | < \$10 M |
| Distribution | Transaction | Between Shareholders | Transaction between shareholders of distributor of fuel products | \$10 to \$100 M |
| Distribution | Transaction | Between Shareholders | Transaction between shareholders of distributor of valves | \$10 to \$100 M |
| Distribution | Transaction | Between Shareholders | Transaction between shareholders of distributor of filters | < \$10 M |
| Distribution | Transaction | Between Shareholders | Transaction between shareholders of distributor of filters | < \$10 M |
| Distribution | Transaction | Divestiture | Sale of distributor of electrical products | \$10 to \$100 M |
| Distribution | Transaction | Divestiture | Sale of distributor of automotive batteries | < \$10 M |
| Distribution | Transaction | Divestiture | Sale of manufacturer & distributor of industrial products | < \$10 M |
| Distribution | Transaction | Divestiture | Sale of distributor of meat products | < \$10 M |
| Distribution | Transaction | Divestiture | Sale of equipment sale and rental company | \$10 to \$100 M |
| Distribution | Transaction | Divestiture | Sale of scaffolding company | \$10 to \$100 M |
| Distribution | Transaction | Divestiture | Sale of distributor of instrumentation products | < \$10 M |
| Distribution | Transaction | Divestiture | Sale of distributor of industrial products | < \$10 M |
| Distribution | Transaction | Divestiture | Sale of equipment distributor and rental company | < \$10 M |
| Distribution | Transaction | Divestiture | Sale of equipment distributor and rental company | < \$10 M |
| Distribution | Transaction | Divestiture | Sale of distributor of pipes and related products | \$10 to \$100 M |
| Distribution | Transaction | Employee Ownership Plan | Employee share ownership plan of distributor of oil & gas industry parts & valves | < \$10 M |
| Distribution | Transaction | Employee Ownership Plan | Employee share ownership plan of distributor of abrasive products | \$10 to \$100 M |
| Distribution | Transaction | Employee Ownership Plan | Employee share ownership plan of distributor of medical supplies | \$10 to \$100 M |
| Distribution | Transaction | Employee Ownership Plan | Employee share ownership plan of distributor of abrasive products | \$10 to \$100 M |
| Distribution | Transaction | Employee Ownership Plan | Employee share ownership plan of distributor of abrasive products | \$10 to \$100 M |
| Distribution | Transaction | Employee Ownership Plan | Employee share ownership plan of distributor of abrasive products | \$10 to \$100 M |
| Energy services | Transaction | Acquisition | Acquisition of oil & gas service company | \$10 to \$100 M |
| Energy services | Transaction | Acquisition | Acquisition of oil & gas construction service company | < \$10 M |
| Energy services | Transaction | Acquisition | Acquisition of electrical equipment rented to oil & gas industry | < \$10 M |
| Energy services | Transaction | Between Shareholders | Transaction between shareholders of energy service fluid business | < \$10 M |
| Energy services | Transaction | Between Shareholders | Transaction between shareholders of oil & gas pipeline construction | \$10 to \$100 M |
| Energy services | Transaction | Between Shareholders | Transaction between shareholders of oil & gas pipeline construction company | \$10 to \$100 M |
| Energy services | Transaction | Between Shareholders | Transaction between shareholders of oil & gas pipeline construction company | \$10 to \$100 M |
| Energy services | Transaction | Between Shareholders | Transaction between shareholders of camp catering services company | \$10 to \$100 M |
| Energy services | Transaction | Between Shareholders | Transaction between shareholders of oil & gas land reclamation company | < \$10 M |
| Energy services | Transaction | Between Shareholders | Transaction between shareholders of oil & gas pipeline equipment component manufacturer | < \$10 M |
| Energy services | Transaction | Between Shareholders | Transaction between shareholders of distributor of oil & gas valves | \$10 to \$100 M |
| Energy services | Transaction | Divestiture | Sale of oil & gas pipeline construction company | \$10 to \$100 M |

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| Energy services | Transaction | Divestiture | Sale of oil & gas service company | < \$10 M |
| Energy services | Transaction | Divestiture | Sale of oil & gas pipeline construction company | \$10 to \$100 M |
| Energy services | Transaction | Divestiture | Sale of oil & gas service construction company | \$10 to \$100 M |
| Energy services | Transaction | Divestiture | Sale of bulk fuel distributor | < \$10 M |
| Energy services | Transaction | Divestiture | Sale of hydro vac company | < \$10 M |
| Energy services | Transaction | Divestiture | Sale of oil & gas maintenance service company | < \$10 M |
| Energy services | Transaction | Divestiture | Sale of manufacturer of oil & gas industry products | < \$10 M |
| Energy services | Transaction | Divestiture | Sale of oil & gas trucking & maintenance company | \$10 to \$100 M |
| Energy services | Transaction | Divestiture | Sale of oil & gas production equipment company | \$10 to \$100 M |
| Energy services | Transaction | Divestiture | Sale of oil & gas wireline service company | \$10 to \$100 M |
| Energy services | Transaction | Divestiture | Sale of fluid transportation energy services company | \$10 to \$100 M |
| Energy services | Transaction | Divestiture | Sale of oil & gas production equipment | < \$10 M |
| Energy services | Transaction | Divestiture | Sale of oilfield instrumentation company | < \$10 M |
| Energy services | Transaction | Divestiture | Sale of environmental consulting company | < \$10 M |
| Energy services | Transaction | Employee Ownership Plan | Employee share ownership plan of oil & gas pipeline construction company | \$10 to \$100 M |
| Energy services | Transaction | Employee Ownership Plan | Employee share ownership plan of oil & gas pipeline construction company | \$10 to \$100 M |
| Energy services | Transaction | Employee Ownership Plan | Employee share ownership plan of distributor of oil & gas industry parts & valves | < \$10 M |
| Energy services | Transaction | Merger | Merger and joint venture of companies recovering bitumen from oilsand tailings | \$10 to \$100 M |
| Engineering | Transaction | Acquisition | Acquisition of mechanical engineering service company | < \$10 M |
| Engineering | Transaction | Acquisition | Acquisition of land management & surveying company | < \$10 M |
| Engineering | Transaction | Acquisition | Acquisition of engineering firm | \$10 to \$100 M |
| Engineering | Transaction | Acquisition | Acquisition of land management company | < \$10 M |
| Engineering | Transaction | Acquisition | Acquisition of land surveying company | < \$10 M |
| Engineering | Transaction | Acquisition | Acquisition of US based land surveying company | < \$10 M |
| Engineering | Transaction | Acquisition | Acquisition of engineering company | < \$10 M |
| Engineering | Transaction | Acquisition | Acquisition of environmental engineering company | < \$10 M |
| Engineering | Transaction | Acquisition | Acquisition of waste management engineering firm | < \$10 M |
| Engineering | Transaction | Between Shareholders | Transaction between shareholders of mechanical engineering service company | < \$10 M |
| Engineering | Transaction | Between Shareholders | Transaction between shareholders of geomatic & surveying engineering firm | \$10 to \$100 M |
| Engineering | Transaction | Divestiture | Sale of forensic engineering firm | < \$10 M |
| Engineering | Transaction | Divestiture | Sale of design and engineering contracting firm focused on telecommunication technologies | < \$10 M |
| Engineering | Transaction | Employee Ownership Plan | Employee share ownership plan of geomatic & surveying engineering firm | \$10 to \$100 M |
| Engineering | Transaction | Employee Ownership Plan | Employee share ownership plan of land management & surveying company | < \$10 M |
| Engineering | Transaction | Employee Ownership Plan | Employee share ownership plan of surveying company | < \$10 M |
| Engineering | Transaction | Employee Ownership Plan | Employee share ownership plan of surveying and geomatics company | \$10 to \$100 M |
| Engineering | Transaction | Employee Ownership Plan | Employee share ownership plan of surveying company | \$10 to \$100 M |
| Engineering | Transaction | Employee Ownership Plan | Employee share ownership plan of surveying company | \$10 to \$100 M |
| Engineering | Transaction | Employee Ownership Plan | Employee share ownership plan of surveying company | \$10 to \$100 M |
| Engineering | Transaction | Employee Ownership Plan | Employee share ownership plan of surveying company | \$10 to \$100 M |
| Engineering | Transaction | Fairness Opinion | Fairness opinion of forensic engineering firm | < \$10 M |
| Engineering | Transaction | Merger | Merger of engineering service companies | \$10 to \$100 M |
| Engineering | Transaction | Merger | Merger of forensic engineering firms | < \$10 M |
| Food processing | Transaction | Acquisition | Acquisition of hog processor | > \$100 M |
| Food processing | Transaction | Acquisition | Acquisition of meat processor | > \$100 M |
| Food processing | Transaction | Acquisition | Acquisition of meat processor | \$10 to \$100 M |
| Food processing | Transaction | Acquisition | Acquisition of meat processor | > \$100 M |
| Food processing | Transaction | Acquisition | Acquisition of hog processing facility | > \$100 M |
| Food processing | Transaction | Between Shareholders | Transaction between shareholders of processor of potato products | > \$100 M |
| Food processing | Transaction | Divestiture | Sale of meat processor | > \$100 M |
| Food processing | Transaction | Divestiture | Sale of cigarette manufacturer | \$10 to \$100 M |
| Gaming & entertainment | Transaction | Acquisition | Acquistion of hotel | \$10 to \$100 M |

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|-------------------------------------|-------------|-------------------------|---|-----------------|
| Gaming & entertainment | Transaction | Acquisition | Acquisition of hotel | \$10 to \$100 M |
| Gaming & entertainment | Transaction | Acquisition | Acquisition of car racing event | < \$10 M |
| Gaming & entertainment | Transaction | Divestiture | Sale of fitness facilities | < \$10 M |
| Gaming & entertainment | Transaction | Divestiture | Sale of golf courses | < \$10 M |
| Gaming & entertainment | Transaction | Divestiture | Sale of ski facility | \$10 to \$100 M |
| Home & building products | Transaction | Acquisition | Acquisition of door manufacturer | \$10 to \$100 M |
| Home & building products | Transaction | Acquisition | Acquisition of elevator service company | \$10 to \$100 M |
| Home & building products | Transaction | Acquisition | Acquisition of manufacturer of prefabricated homes | \$10 to \$100 M |
| Home & building products | Transaction | Between Shareholders | Transaction between shareholders of building product manufacturer | < \$10 M |
| Home & building products | Transaction | Between Shareholders | Transaction between shareholders of manufacturer of concrete products | \$10 to \$100 M |
| Home & building products | Transaction | Between Shareholders | Transaction between shareholders of distributor/installer of overhead doors | \$10 to \$100 M |
| Home & building products | Transaction | Between Shareholders | Transaction between shareholders of installer of millwork products | < \$10 M |
| Home & building products | Transaction | Between Shareholders | Transaction between shareholders of fabricator of building products | \$10 to \$100 M |
| Home & building products | Transaction | Divestiture | Sale of manufacturer & distributor of building products | \$10 to \$100 M |
| Home & building products | Transaction | Divestiture | Sale of distributor of doors | < \$10 M |
| Home & building products | Transaction | Divestiture | Sale of fabricator of building products | \$10 to \$100 M |
| Home & building products | Transaction | Divestiture | Sale of forest product manufacturer | \$10 to \$100 M |
| Home & building products | Transaction | Merger | Merger of building product manufacturers | > \$100 M |
| Insurance | Transaction | Acquisition | Acquisition due diligence on mortgage insurance company | > \$100 M |
| Insurance | Transaction | Divestiture | Sale of life insurance managing general agency (MGA) | < \$10 M |
| Insurance | Transaction | Divestiture | Sale of property & casualty insurance broker | < \$10 M |
| Insurance | Transaction | Divestiture | Sale of property & casualty insurance broker | < \$10 M |
| Insurance | Transaction | Employee Ownership Plan | Employee share ownership plan of insurance adjuster service company | \$10 to \$100 M |
| Investment fund | Transaction | Acquisition | Acquisition due diligence on investment opportunities | < \$10 M |
| Investment fund | Transaction | Acquisition | Acquisition due diligence on economic benefits of investments | < \$10 M |
| Investment fund | Transaction | Acquisition | Acquisition due diligence on prospective investment | < \$10 M |
| Investment fund | Transaction | Acquisition | Acquisition due diligence on pension fund portfolio | > \$100 M |
| Investment fund | Transaction | Acquisition | Acquisition due diligence on residential warranty insurance service company | < \$10 M |
| Manufacturing-Non-steel fabrication | Transaction | Acquisition | Acquisition of door manufacturer | \$10 to \$100 M |
| Manufacturing-Non-steel fabrication | Transaction | Acquisition | Acquisition of manufacturer of tires | \$10 to \$100 M |
| Manufacturing-Non-steel fabrication | Transaction | Acquisition | Acquisition of manufacturer of postage stamps | \$10 to \$100 M |
| Manufacturing-Non-steel fabrication | Transaction | Acquisition | Acquisition due diligence on manufacturer of cheques | \$10 to \$100 M |
| Manufacturing-Non-steel fabrication | Transaction | Fairness Opinion | Fairness opinion of electronics design and manufacturing company | < \$10 M |
| Manufacturing-Steel fabrication | Transaction | Acquisition | Acquisition of steel manufacturer and fabricator | > \$100 M |
| Manufacturing-Steel fabrication | Transaction | Acquisition | Acquisition of machine shop | < \$10 M |
| Manufacturing-Steel fabrication | Transaction | Acquisition | Acquisition due diligence on manufacturer of conveyor systems | \$10 to \$100 M |
| Manufacturing-Steel fabrication | Transaction | Acquisition | Acquisition of machine shop | \$10 to \$100 M |
| Manufacturing-Steel fabrication | Transaction | Acquisition | Acquisition of fabricator of pressure vessels | \$10 to \$100 M |
| Manufacturing-Steel fabrication | Transaction | Acquisition | Acquisition of steel fabrication and construction company | \$10 to \$100 M |
| Manufacturing-Steel fabrication | Transaction | Between Shareholders | Transaction between shareholders of fabricator of trailers | < \$10 M |
| Manufacturing-Steel fabrication | Transaction | Between Shareholders | Transaction between shareholders of building product manufacturer | < \$10 M |
| Manufacturing-Steel fabrication | Transaction | Between Shareholders | Transaction between shareholders of pipeline equipment component manufacturer | < \$10 M |
| Manufacturing-Steel fabrication | Transaction | Between Shareholders | Transaction between shareholders of fabricator of custom design railings | < \$10 M |
| Manufacturing-Steel fabrication | Transaction | Between Shareholders | Transaction between shareholders of fabricator of building products | \$10 to \$100 M |
| Manufacturing-Steel fabrication | Transaction | Between Shareholders | Transaction between shareholders of pipeline equipment component manufacturer | < \$10 M |
| Manufacturing-Steel fabrication | Transaction | Divestiture | Sale of manufacturer of industrial rigging products | \$10 to \$100 M |
| Manufacturing-Steel fabrication | Transaction | Divestiture | Sale of agricultural equipment manufacturing company | \$10 to \$100 M |
| Manufacturing-Steel fabrication | Transaction | Divestiture | Sale of manufacturer of industrial equipment | \$10 to \$100 M |
| Manufacturing-Steel fabrication | Transaction | Divestiture | Sale of fabricator of building products | < \$10 M |
| Manufacturing-Steel fabrication | Transaction | Divestiture | Sale of manufacturer & distributor of industrial products | < \$10 M |
| Manufacturing-Steel fabrication | Transaction | Divestiture | Sale of fabricator of foundry products | \$10 to \$100 M |

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| Manufacturing-Steel fabrication | Transaction | Divestiture | Sale of machine shop | < \$10 M |
| Manufacturing-Steel fabrication | Transaction | Divestiture | Sale of oil & gas production equipment company | \$10 to \$100 M |
| Manufacturing-Steel fabrication | Transaction | Divestiture | Sale of fabricator of building products | \$10 to \$100 M |
| Manufacturing-Steel fabrication | Transaction | Divestiture | Sale of fabricator of oil & gas production equipment | < \$10 M |
| Manufacturing-Steel fabrication | Transaction | Divestiture | Sale of steel fabricator | < \$10 M |
| Manufacturing-Steel fabrication | Transaction | Divestiture | Sale of industrial product manufacturer | \$10 to \$100 M |
| Manufacturing-Steel fabrication | Transaction | Employee Ownership Plan | Employee share ownership plan of steel fabrication and construction company | > \$100 M |
| Manufacturing-Steel fabrication | Transaction | Employee Ownership Plan | Employee share ownership plan of steel fabrication and construction company | > \$100 M |
| Manufacturing-Steel fabrication | Transaction | Employee Ownership Plan | Employee share ownership plan of steel fabrication and construction company | > \$100 M |
| Mining | Transaction | Acquisition | Acquisition of gold producer | > \$100 M |
| Mining | Transaction | Acquisition | Acquisition of gold producer | > \$100 M |
| Mining | Transaction | Acquisition | Acquisition of limestone producer | > \$100 M |
| Mining | Transaction | Acquisition | Acquisition of gold producer | > \$100 M |
| Mining | Transaction | Acquisition | Acquisition of aluminum producer | > \$100 M |
| Mining | Transaction | Acquisition | Acquisition of gold producer | > \$100 M |
| Mining | Transaction | Acquisition | Acquisition of gold producer | > \$100 M |
| Mining | Transaction | Acquisition | Acquisition of gold producer | > \$100 M |
| Mining | Transaction | Acquisition | Acquisition of titanium mine | > \$100 M |
| Mining | Transaction | Between Shareholders | Transaction between shareholders of mining contracting service company | \$10 to \$100 M |
| Mining | Transaction | Merger | Merger and joint venture of companies recovering minerals from oilsand tailings | \$10 to \$100 M |
| Real estate | Transaction | Acquisition | Acquisition of funeral home | < \$10 M |
| Real estate | Transaction | Acquisition | Acquisition of hotel | \$10 to \$100 M |
| Real estate | Transaction | Acquisition | Acquisition of hotel | \$10 to \$100 M |
| Real estate | Transaction | Acquisition | Acquisition due diligence on land development project | \$10 to \$100 M |
| Real estate | Transaction | Between Shareholders | Transaction between shareholders of health care facility property manager | < \$10 M |
| Real estate | Transaction | Between Shareholders | Transaction between shareholders of real estate property management company | < \$10 M |
| Real estate | Transaction | Between Shareholders | Transaction between shareholders of commercial real estate agency | < \$10 M |
| Real estate | Transaction | Between Shareholders | Transaction between shareholders of mortgage investment manager | < \$10 M |
| Real estate | Transaction | Between Shareholders | Transaction between shareholders of real estate holding company | < \$10 M |
| Real estate | Transaction | Between Shareholders | Transaction between shareholders of real estate holding company | \$10 to \$100 M |
| Real estate | Transaction | Between Shareholders | Transaction between shareholders of real estate holding company | \$10 to \$100 M |
| Real estate | Transaction | Divestiture | Sale of real estate holding company | < \$10 M |
| Real estate | Transaction | Divestiture | Sale of golf courses | < \$10 M |
| Real estate | Transaction | Divestiture | Sale of real estate management company | \$10 to \$100 M |
| Real estate | Transaction | Divestiture | Sale of portfolio of real estate properties | > \$100 M |
| Real estate | Transaction | Divestiture | Sale of medical building | \$10 to \$100 M |
| Real estate | Transaction | Divestiture | Sale of ski facility | \$10 to \$100 M |
| Real estate | Transaction | Divestiture | Sale of diversified real estate company | \$10 to \$100 M |
| Real estate | Transaction | Divestiture | Sale of a real estate holding company | > \$100 M |
| Real estate | Transaction | Employee Ownership Plan | Employee share ownership plan of inspection service company | < \$10 M |
| Real estate | Transaction | Employee Ownership Plan | Employee share ownership plan of real estate holding company | < \$10 M |
| Real estate | Transaction | Employee Ownership Plan | Employee share ownership plan of real estate holding company | \$10 to \$100 M |
| Real estate | Transaction | Employee Ownership Plan | Employee share ownership plan of information technology company servicing Alberta municipali | < \$10 M |
| Real estate | Transaction | Fairness Opinion | Fairness opinion of real estate holding company | > \$100 M |
| Real estate | Transaction | Merger | Merger of real estate holding companies | \$10 to \$100 M |
| Retail-Agricultural supplies | Transaction | Between Shareholders | Transaction between shareholders of retailer of agricultural supplies | \$10 to \$100 M |
| Retail-Agricultural supplies | Transaction | Divestiture | Sale of retailer of agricultural supplies | < \$10 M |
| Retail-Agricultural supplies | Transaction | Divestiture | Sale of retailer of agricultural supplies | < \$10 M |
| Retail-Agricultural supplies | Transaction | Divestiture | Sale of retailer of agricultural supplies | \$10 to \$100 M |
| Retail-Agricultural supplies | Transaction | Divestiture | Sale of retailer of agricultural supplies | \$10 to \$100 M |
| Retail-Agricultural supplies | Transaction | Divestiture | Sale of retailer of agricultural supplies | < \$10 M |

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| Retail-Agricultural supplies | Transaction | Divestiture | Sale of retailer of agricultural supplies | < \$10 M |
| Retail-Auto | Transaction | Acquisition | Acquisition of auto dealerships | < \$10 M |
| Retail-Auto | Transaction | Acquisition | Acquisition of several auto dealerships | \$10 to \$100 M |
| Retail-Auto | Transaction | Divestiture | Sale of retailer of optical products | \$10 to \$100 M |
| Retail-Auto | Transaction | Divestiture | Sale of auto body shop | < \$10 M |
| Retail-Auto | Transaction | Divestiture | Sale of truck dealership | \$10 to \$100 M |
| Retail-Auto | Transaction | Divestiture | Sale of auto dealership | < \$10 M |
| Retail-Consumer products | Transaction | Acquisition | Acquisition of optical retailers | < \$10 M |
| Retail-Consumer products | Transaction | Acquisition | Acquisition of retailer of clothing products | < \$10 M |
| Retail-Consumer products | Transaction | Acquisition | Acquisition of retailer of optical products | < \$10 M |
| Retail-Consumer products | Transaction | Between Shareholders | Transaction between shareholders of hardware and building product retailer | < \$10 M |
| Retail-Consumer products | Transaction | Between Shareholders | Transaction between shareholders of operator of several jewellery stores | \$10 to \$100 M |
| Retail-Consumer products | Transaction | Divestiture | Sale of retailer of medical products | < \$10 M |
| Retail-Consumer products | Transaction | Divestiture | Sale of retailer of sporting equipment | \$10 to \$100 M |
| Retail-Consumer products | Transaction | Divestiture | Sale of bulk fuel distribution business | \$10 to \$100 M |
| Retail-Food & beverage | Transaction | Acquisition | Acquisition of several liquor stores | < \$10 M |
| Retail-Food & beverage | Transaction | Acquisition | Acquisition of drug store retailer | < \$10 M |
| Retail-Food & beverage | Transaction | Between Shareholders | Transaction between shareholders of franchisor of restaurants | < \$10 M |
| Retail-Food & beverage | Transaction | Between Shareholders | Transaction between shareholders of franchisor of restaurants | \$10 to \$100 M |
| Retail-Food & beverage | Transaction | Between Shareholders | Transaction between shareholders of restaurant franchisor | < \$10 M |
| Retail-Food & beverage | Transaction | Between Shareholders | Transaction between shareholders of cook book publisher | < \$10 M |
| Retail-Food & beverage | Transaction | Between Shareholders | Transaction between shareholders of pharmacy | < \$10 M |
| Retail-Food & beverage | Transaction | Between Shareholders | Transaction between shareholders of franchisor of restaurants | \$10 to \$100 M |
| Retail-Food & beverage | Transaction | Divestiture | Sale of several liquor stores | < \$10 M |
| Retail-Food & beverage | Transaction | Divestiture | Sale of display and graphics company | < \$10 M |
| Retail-Food & beverage | Transaction | Divestiture | Sale of drug store retailer | < \$10 M |
| Retail-Food & beverage | Transaction | Divestiture | Sale of chain of liquor stores | \$10 to \$100 M |
| Retail-Food & beverage | Transaction | Merger | Merger of liquor store retailers | > \$100 M |
| Retail-Services | Transaction | Acquisition | Acquisition of diagnostic testing company | < \$10 M |
| Retail-Services | Transaction | Acquisition | Acquisition of registry business | < \$10 M |
| Retail-Services | Transaction | Acquisition | Acquisition of registry business | < \$10 M |
| Retail-Services | Transaction | Acquisition | Acquisition of optical retailers | < \$10 M |
| Retail-Services | Transaction | Acquisition | Acquisition of chiropractor practice | < \$10 M |
| Retail-Services | Transaction | Acquisition | Acquisition of agricultural education company | < \$10 M |
| Retail-Services | Transaction | Acquisition | Acquisition of photography service business | < \$10 M |
| Retail-Services | Transaction | Between Shareholders | Transaction between shareholders of powertrain service company | \$10 to \$100 M |
| Retail-Services | Transaction | Between Shareholders | Transaction between shareholders of accounting firm | < \$10 M |
| Retail-Services | Transaction | Divestiture | Sale of fitness facilities | < \$10 M |
| Retail-Services | Transaction | Divestiture | Sale of dental practice | < \$10 M |
| Retail-Services | Transaction | Divestiture | Sale of retailer of optical products | < \$10 M |
| Retail-Services | Transaction | Divestiture | Sale of payday loan company | < \$10 M |
| Retail-Services | Transaction | Divestiture | Sale of safety inspection company | < \$10 M |
| Retail-Services | Transaction | Divestiture | Sale of provider of beauty salon services | < \$10 M |
| Retail-Services | Transaction | Divestiture | Sale of a motorcycle repair & apparel retailer | < \$10 M |
| Retail-Services | Transaction | Divestiture | Sale of safety inspection company | < \$10 M |
| Retail-Services | Transaction | Divestiture | Sale of powertrain service company | \$10 to \$100 M |
| Retail-Services | Transaction | Employee Ownership Plan | Employee share ownership plan of diagnostic testing service company | \$10 to \$100 M |
| Retail-Services | Transaction | Employee Ownership Plan | Employee share ownership plan of advertising company | < \$10 M |
| Retail-Services | Transaction | Employee Ownership Plan | Employee share ownership plan of human resource consulting services company | < \$10 M |
| Retail-Services | Transaction | Merger | Merger of diagnostic testing service companies | \$10 to \$100 M |
| Technology | Transaction | Acquisition | Acquisition due diligence on biotech investment opportunity | < \$10 M |

Quantum Advisory Experience (331)

| Industry | Service | Purpose | Description | Size |
|----------------|--------------------|-------------------------|--|-----------------|
| Technology | Transaction | Acquisition | Acquisition of engineering software company | < \$10 M |
| Technology | Transaction | Acquisition | Acquisition due diligence on manufacturer of medical equipment | < \$10 M |
| Technology | Transaction | Between Shareholders | Transaction between shareholders of information technology company | < \$10 M |
| Technology | Transaction | Divestiture | Sale of internet broker of construction equipment | < \$10 M |
| Technology | Transaction | Divestiture | Sale of information technology company servicing Alberta municipalities | < \$10 M |
| Technology | Transaction | Employee Ownership Plan | Employee share ownership plan of information technology company | < \$10 M |
| Technology | Transaction | Employee Ownership Plan | Employee share ownership plan of information technology company servicing Alberta municipali | < \$10 M |
| Technology | Transaction | Employee Ownership Plan | Employee share ownership plan of information technology company servicing Alberta municipali | < \$10 M |
| Technology | Transaction | Fairness Opinion | Fairness opinion of provider of security services | > \$100 M |
| Technology | Transaction | Merger | Merger of information technology companies | \$10 to \$100 M |
| Transportation | Transaction | Between Shareholders | Transaction between shareholders to raise equity by through an issue of shares | < \$10 M |
| Transportation | Transaction | Between Shareholders | Transaction between shareholders of crane & transport company | \$10 to \$100 M |
| Transportation | Transaction | Divestiture | Sale of oil & gas trucking & maintenance company | \$10 to \$100 M |
| Transportation | Transaction | Divestiture | Sale of fluid transportation energy services company | \$10 to \$100 M |
| Transportation | Transaction | Divestiture | Sale of less-than-truckload transportation company | < \$10 M |
| Transportation | Transaction | Employee Ownership Plan | Employee share ownership plan of oil & gas truck transportation company | \$10 to \$100 M |
| Transportation | Transaction | Merger | Merger of moving companies | < \$10 M |
| Transportation | Transaction | Merger | Merger of vehicle and trucking rental companies | \$10 to \$100 M |
| Utilities | Transaction | Acquisition | Acquisition due diligence on provision of an electrical power contract | \$10 to \$100 M |
| Utilities | Transaction | Acquisition | Acquisition due diligence on waste management company | \$10 to \$100 M |
| Utilities | Transaction | Acquisition | Acquisition of waste management facility | \$10 to \$100 M |
| Utilities | Transaction | Acquisition | Acquisition of electrical service company | < \$10 M |
| Utilities | Transaction | Acquisition | Acquisition of electrical service company | < \$10 M |
| Utilities | Transaction | Between Shareholders | Transaction between shareholders of natural gas distribution company | < \$10 M |
| Utilities | Transaction | Divestiture | Sale of waste management facility | > \$100 M |