



QUANTUM ADVISORY INC.
VALUATIONS • TRANSACTIONS • FINANCINGS

Profile & Credentials

Overview of Quantum Advisory

- Quantum Advisory is an Edmonton based firm that provides valuation, transaction and financing advisory services
- Being an independent boutique firm, Quantum Advisory provides its services without any conflicts of interest, with a high level of personalized service and at very competitive professional fees
- Quantum Advisory draws upon the experience of having completed over 575 engagements and proprietary economic and industry research in servicing its clients

Valuations

- Quantum Advisory has over 25 years of experience in undertaking independent valuations conforming to the standards of the Canadian Institute of Chartered Business Valuators (“CICBV”) for the following purposes:
 - Accounting purposes
 - Estate purposes
 - Income tax purposes
 - Litigation resolution
 - Succession planning

Transactions

- Quantum Advisory has provided its advisory services for over 325 transactions which have included:
 - Acquisitions
 - Divestitures
 - Employee Ownership Plans
 - Fairness Opinions
 - Mergers
 - Transactions Between Shareholders

Financings

- Quantum Advisory has provided its advisory services on over 50 financings which have included:
 - Raising secured debt:
 - Operating lines
 - Term debt & mortgages
 - Raising asset based lending debt
 - Raising subordinated & mezzanine debt
 - Raising private equity
 - Raising foreign exchange for:
 - Importers
 - Exporters

Why Quantum Advisory

- **Experienced and Credible Team**
 - Over 60 years of experience with an established track record
- **Independent**
 - Provide advice free of conflicts
 - Provide specialized services complementing existing service providers
- **Full Service Firm**
 - Decrease number of alternative service providers required
 - Higher quality advice resulting from intimate knowledge
 - Lower fees resulting from greater efficiency
- **Professional fees**
 - Flexible fee arrangements tailored to client needs
 - Lower fees than comparable quality service providers
- **Quality of service**
 - Clients and referral sources are working with a highly accessible, experienced and responsive team

Quantum Advisory Team

- Over 60 years of professional service experience
- Complementary educational backgrounds (CBV, CA, MBA, B.Comm.)
- Established track record including completion of over 575 engagements
- Established track record having led over 90 completed Alberta based transactions and financings
- Established track record having led over 60 completed transactions and financings since founding Quantum Advisory in 2005

Quantum Advisory Team



Name

Claude J. Conan, CPA, CA, CBV, MBA

Position

President

Qualifications

Claude graduated from the University of Windsor with Bachelor of Commerce degree in 1985 and a Master of Business Administration (MBA) degree in 1990. Claude is a Chartered Professional (CPA) and Chartered Accountant (CA), completed in 1988, and a Chartered Business Valuator (CBV), completed in 1992.

Experience

Claude founded Quantum Advisory in 2005. From 1985 to 2005, Claude had a successful career with a Big 4 international CA firm, including five years of progressive audit experience in Toronto from 1985 to 1990; seven years of full-time valuation and corporate finance experience in Toronto from 1990 to 1997; and eight years as the Senior Vice President and Partner in charge of the valuation and corporate finance practice in Edmonton from 1997 to 2005. Claude has led over 575 acquisition, divestiture, merger, financing and valuation engagements in his 30 years of full-time experience and has completed over 90 transactions and financings in northern Alberta since 1997. Claude's fluency in English and French and proficiency in Spanish has provided him the opportunity to participate in engagements internationally.

Interests

Married with a son, Claude enjoys golfing as a member of the Edmonton Country Club, skiing, traveling, coaching and spending time at the family cottage in the Okanagan.

Quantum Advisory Team



Name

Rodney P. Briere, CPA, CA

Position

Associate

Qualifications

Rodney graduated from the University of Alberta with a Bachelor of Commerce in 1995 and obtained his Chartered Professional Accountant (CPA) and Chartered Accountant (CA) designation in 1998. Rodney is currently enrolled as a student with the Canadian Institute of Chartered Business Valuators and is pursuing his Chartered Business Valuator (CBV) designation.

Experience

Rodney's experience includes twenty years of business advisory service as a partner at three local accounting firms. During this period, Rodney's clients relied on him to provide strategic advice on an ongoing basis to help them grow their businesses and to achieve their objectives. Rodney became a skilled negotiator and liaison with Canada Revenue Agency and Alberta Tax and Revenue Administration, as well as a liaison between clients and their financial lenders. Rodney has negotiated many financial and business transactions and raised capital through private lenders and financial institutions on a number of occasions. Rodney has been involved in growing businesses from start-up to maturity and has successfully assisted numerous clients in the divestiture of their businesses.

Interests

Rodney's personal interests include spending time with his daughter, family and friends as well as maintaining an active lifestyle through continually pushing his physical limits.

Quantum Advisory Team

**Name**

Dakota M. Kasper, B.Comm.

Position

Associate

Qualifications

Dakota graduated from the University of Alberta with a Bachelor of Commerce degree in 2014 with a major in finance and a minor in business law. Dakota is currently completing the Chartered Financial Analyst (CFA) designation.

Experience

Dakota's experience includes employment with a public company in the construction industry including roles as an estimating assistant and a project controls assistant. In 2014, Dakota joined Quantum Advisory as an Associate where he supports the firm in completing client engagements and in a marketing/administrative capacity.

Interests

Dakota's interests include sports, music, coaching competitive swimming, maintaining an active lifestyle and hanging out with family & friends.

Quantum Advisory Team



Name

Cheryl A. Snow

Position

Office Manager

Qualifications

Cheryl earned her associate degree in business management and administration while attending Bryant Stratton, located in the state of New York.

Experience

Cheryl's background includes 20 years of progressive management experience within the insurance and financial services industry. Prior to relocating from the US to Canada in 1995, Cheryl was progressively promoted within the management of the Travelers Insurance Company and MetraHealth Insurance Company in three offices located in the states of New York, Georgia, and Pennsylvania. After relocating to Canada, Cheryl was a manager within the insurance operations of the Canadian Automobile Association in Toronto and a manager within the customer service operations of General Electric in Edmonton.

Interests

Cheryl is married and the devoted mother of a son, who keeps her active with his many activities: pre-school, swimming, gymnastics, and skiing. An avid home renovator/decorator and gardener, Cheryl also enjoys participating in various cultural and social activities within Edmonton and vacationing at the family cottage in British Columbia.



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Quantum Advisory Experience

By Industry

Quantum Advisory Experience (9)

Industry	Service	Purpose	Description	Size
Communication & printing	Transaction	Between Shareholders	Transaction between shareholders of radio broadcaster	< \$10 M
Communication & printing	Transaction	Between Shareholders	Transaction between shareholders of commercial printing company	< \$10 M
Communication & printing	Transaction	Divestiture	Sale of cable service company	> \$100 M
Communication & printing	Transaction	Divestiture	Sale of cable service company	\$10 to \$100 M
Communication & printing	Transaction	Divestiture	Sale of printing company	\$10 to \$100 M
Communication & printing	Valuation	Estate Resolution	Valuation of radio broadcaster	< \$10 M
Communication & printing	Financing	Financing	Financing of telecommunication company	< \$10 M
Communication & printing	Valuation	Income Tax	Valuation of cable service company	\$10 to \$100 M
Communication & printing	Valuation	Succession Planning	Valuation of multimedia service company	< \$10 M

Quantum Advisory Experience (36)

Industry	Service	Purpose	Description	Size
Construction-Commercial & Residential	Transaction	Acquisition	Acquisition of civil and road building construction company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of residential construction company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of residential real estate construction company	> \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of millwork company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of restoration company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of millwork service company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of plumbing service company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of golf course construction company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of general contractor construction company	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of building maintenance company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of fire protection contracting company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of office refurbishing construction company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of modular home construction company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of plumbing & HVAC construction company	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of general contractor construction company	> \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of fabricator and installation of metal roofing & wall systems	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of fabricator & installer of containment solutions	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of fabricator & installer of acoustical products	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of occupational testing services	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Employee Ownership Plan	Employee share ownership plan of building maintenance company	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Employee Ownership Plan	Employee share ownership plan of grain handling construction company	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Employee Ownership Plan	Employee share ownership plan of grain handling construction company	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Employee Ownership Plan	Employee share ownership plan of general contractor construction company	> \$100 M
Construction-Commercial & Residential	Transaction	Employee Ownership Plan	Employee share ownership plan of plumbing & HVAC construction company	\$10 to \$100 M
Construction-Commercial & Residential	Valuation	Estate Resolution	Valuation of plumbing & HVAC construction company	\$10 to \$100 M
Construction-Commercial & Residential	Financing	Financing	Financing of electrical maintenance service company	\$10 to \$100 M
Construction-Commercial & Residential	Financing	Financing	Financing of general contractor construction company	> \$100 M
Construction-Commercial & Residential	Valuation	Income Tax	Valuation of construction company	< \$10 M
Construction-Commercial & Residential	Valuation	Income Tax	Valuation of well drilling & servicing company	< \$10 M
Construction-Commercial & Residential	Valuation	Income Tax	Valuation of construction company	< \$10 M
Construction-Commercial & Residential	Valuation	Succession Planning	Valuation of general contractor construction company	\$10 to \$100 M
Construction-Commercial & Residential	Valuation	Succession Planning	Valuation of plumbing service company	< \$10 M
Construction-Commercial & Residential	Valuation	Succession Planning	Valuation of roofing and insulation contracting company	< \$10 M
Construction-Commercial & Residential	Valuation	Succession Planning	Valuation of electrical service company	\$10 to \$100 M
Construction-Commercial & Residential	Valuation	Succession Planning	Valuation of plumbing & HVAC construction company	\$10 to \$100 M

Quantum Advisory Experience (36)

Industry	Service	Purpose	Description	Size
Construction-Industrial	Valuation	Accounting	Goodwill impairment assessment of oil & gas construction and maintenance company	> \$100 M
Construction-Industrial	Valuation	Accounting	Goodwill impairment assessment of oil & gas constuction service company	> \$100 M
Construction-Industrial	Transaction	Acquisition	Acquisition of scaffolding company	< \$10 M
Construction-Industrial	Transaction	Acquisition	Acquisition of oil & gas construction service company	< \$10 M
Construction-Industrial	Transaction	Acquisition	Acquisition of oil & gas construction company	> \$100 M
Construction-Industrial	Transaction	Acquisition	Acquisition of oil & gas construction company	> \$100 M
Construction-Industrial	Transaction	Acquisition	Acquisition of piling construction service company	\$10 to \$100 M
Construction-Industrial	Transaction	Between Shareholders	Transaction between shareholders of civil construction and maintenance company	\$10 to \$100 M
Construction-Industrial	Transaction	Between Shareholders	Transaction between shareholders of electrical service company	< \$10 M
Construction-Industrial	Transaction	Between Shareholders	Transaction between shareholders of steel fabrication and construction company	\$10 to \$100 M
Construction-Industrial	Transaction	Between Shareholders	Transaction between shareholders of excavation company	\$10 to \$100 M
Construction-Industrial	Transaction	Between Shareholders	Transaction between shareholders of road maintenance company	< \$10 M
Construction-Industrial	Transaction	Divestiture	Sale of road construction service company	\$10 to \$100 M
Construction-Industrial	Transaction	Divestiture	Sale of civil construction company	< \$10 M
Construction-Industrial	Transaction	Divestiture	Sale of electrical construction company	< \$10 M
Construction-Industrial	Transaction	Divestiture	Sale of electrical contracting company	< \$10 M
Construction-Industrial	Transaction	Divestiture	Sale of construction company	\$10 to \$100 M
Construction-Industrial	Transaction	Divestiture	Sale of oilsands construction & maintenance company	< \$10 M
Construction-Industrial	Transaction	Divestiture	Sale of directional drilling company	< \$10 M
Construction-Industrial	Transaction	Divestiture	Sale of electrical service company	\$10 to \$100 M
Construction-Industrial	Transaction	Divestiture	Sale of design and engineering contracting firm focused on telecommunication technologies	< \$10 M
Construction-Industrial	Transaction	Employee Ownership Plan	Employee share ownership plan of steel fabrication and construction company	> \$100 M
Construction-Industrial	Transaction	Employee Ownership Plan	Employee share ownership plan of steel fabrication and construction company	> \$100 M
Construction-Industrial	Valuation	Estate Resolution	Valuation of oil & gas construction service company	> \$100 M
Construction-Industrial	Transaction	Fairness Opinion	Fairness opinion of scaffolding company	\$10 to \$100 M
Construction-Industrial	Financing	Financing	Financing of general contracting and fabrication company	> \$100 M
Construction-Industrial	Financing	Financing	Financing of oil & gas constuction service company	> \$100 M
Construction-Industrial	Valuation	Income Tax	Valuation of road construction company	< \$10 M
Construction-Industrial	Valuation	Income Tax	Valuation of road & industrial construction company	< \$10 M
Construction-Industrial	Valuation	Income Tax	Valuation of construction company	\$10 to \$100 M
Construction-Industrial	Valuation	Income Tax	Valuation of steel fabrication and construction company	> \$100 M
Construction-Industrial	Valuation	Income Tax	Valuation of steel fabrication and construction company	\$10 to \$100 M
Construction-Industrial	Valuation	Income Tax	Valuation of steel fabrication and construction company	\$10 to \$100 M
Construction-Industrial	Valuation	Succession Planning	Valuation of oilsands construction & maintenance company	< \$10 M
Construction-Industrial	Valuation	Succession Planning	Valuation of road & earth works construction company	\$10 to \$100 M

Quantum Advisory Experience (11)

Industry	Service	Purpose	Description	Size
Construction-Pipeline	Transaction	Between Shareholders	Transaction between shareholders of pipeline construction	\$10 to \$100 M
Construction-Pipeline	Transaction	Between Shareholders	Transaction between shareholders of oil & gas pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Transaction	Divestiture	Sale of pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Transaction	Divestiture	Sale of oil & gas pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Transaction	Divestiture	Sale of oil & gas pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Transaction	Divestiture	Sale of pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Transaction	Divestiture	Sale of oil & gas pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Transaction	Employee Ownership Plan	Employee share ownership plan of pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Transaction	Employee Ownership Plan	Employee share ownership plan of oil & gas pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Financing	Financing	Financing of pipeline construction project	< \$10 M
Construction-Pipeline	Valuation	Succession Planning	Valuation of oil & gas pipeline construction company	\$10 to \$100 M

Quantum Advisory Experience (43)

Industry	Service	Purpose	Description	Size
Distribution	Transaction	Acquisition	Acquisition of garment manufacturer & distributor	< \$10 M
Distribution	Transaction	Acquisition	Acquisition of distributor of automotive parts	< \$10 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of kitchens	< \$10 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of building products	\$10 to \$100 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of fabric supplies	\$10 to \$100 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of filters	< \$10 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of fuel products	\$10 to \$100 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of valves	\$10 to \$100 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of filters	< \$10 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of filters	< \$10 M
Distribution	Transaction	Divestiture	Sale of distributor of electrical products	\$10 to \$100 M
Distribution	Transaction	Divestiture	Sale of distributor of automotive batteries	< \$10 M
Distribution	Transaction	Divestiture	Sale of manufacturer & distributor of industrial products	< \$10 M
Distribution	Transaction	Divestiture	Sale of distributor of meat products	< \$10 M
Distribution	Transaction	Divestiture	Sale of equipment sale and rental company	\$10 to \$100 M
Distribution	Transaction	Divestiture	Sale of scaffolding company	\$10 to \$100 M
Distribution	Transaction	Divestiture	Sale of distributor of instrumentation products	< \$10 M
Distribution	Transaction	Divestiture	Sale of distributor of industrial products	< \$10 M
Distribution	Transaction	Divestiture	Sale of equipment distributor and rental company	< \$10 M
Distribution	Transaction	Divestiture	Sale of equipment distributor and rental company	< \$10 M
Distribution	Transaction	Divestiture	Sale of distributor of pipes and related products	\$10 to \$100 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of oil & gas industry parts & valves	< \$10 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of abrasive products	\$10 to \$100 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of medical supplies	\$10 to \$100 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of abrasive products	\$10 to \$100 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of abrasive products	\$10 to \$100 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of abrasive products	\$10 to \$100 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of abrasive products	\$10 to \$100 M
Distribution	Financing	Financing	Financing of equipment distributor and rental company	< \$10 M
Distribution	Financing	Financing	Financing of foreign exchange of an importer of products	\$10 to \$100 M
Distribution	Valuation	Income Tax	Valuation of beverage distributor	< \$10 M
Distribution	Valuation	Income Tax	Valuation of distributor of automotive parts	\$10 to \$100 M
Distribution	Valuation	Income Tax	Valuation of manufacturer and distributor of office equipment & related supplies	> \$100 M
Distribution	Valuation	Litigation Resolution	Valuation of distributor of fittings, adaptors and hoses	< \$10 M
Distribution	Valuation	Litigation Resolution	Valuation of distributor of lighting products	< \$10 M
Distribution	Valuation	Litigation Resolution	Valuation of distributor of chemical products	\$10 to \$100 M
Distribution	Valuation	Litigation Resolution	Valuation of distributor of veterinary and agricultural products	< \$10 M
Distribution	Valuation	Succession Planning	Valuation of distributor industrial products	< \$10 M
Distribution	Valuation	Succession Planning	Valuation of distributor of automotive parts and related services	< \$10 M
Distribution	Valuation	Succession Planning	Valuation of distributor of equipment and and related rentals	\$10 to \$100 M
Distribution	Valuation	Succession Planning	Valuation of magazine publisher	< \$10 M
Distribution	Valuation	Succession Planning	Valuation of farm equipment distributor	< \$10 M
Distribution	Valuation	Succession Planning	Valuation of equipment distributor and rental company	\$10 to \$100 M

Quantum Advisory Experience (50)

Industry	Service	Purpose	Description	Size
Energy services	Valuation	Accounting	Goodwill impairment assesement of oil & gas service company	\$10 to \$100 M
Energy services	Valuation	Accounting	Goodwill impairment assessment of oil & gas construction and maintenance company	> \$100 M
Energy services	Valuation	Accounting	Goodwill impairment assessment of oil & gas constuction service company	> \$100 M
Energy services	Valuation	Accounting	Purchase price allocation of oil & gas equipment manufacturer	\$10 to \$100 M
Energy services	Transaction	Acquisition	Acquisition of oil & gas service company	\$10 to \$100 M
Energy services	Transaction	Acquisition	Acquisition of oil & gas construction service company	< \$10 M
Energy services	Transaction	Acquisition	Acquisition of electrical equipment rented to oil & gas industry	< \$10 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of energy service fluid business	< \$10 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of oil & gas pipeline construction	\$10 to \$100 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of camp catering services company	\$10 to \$100 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of oil & gas land reclamation company	< \$10 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of oil & gas pipeline equipment component manufacturer	< \$10 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of distributor of oil & gas valves	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of oil & gas service company	< \$10 M
Energy services	Transaction	Divestiture	Sale of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of oil & gas service construction company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of bulk fuel distributor	< \$10 M
Energy services	Transaction	Divestiture	Sale of hydro vac company	< \$10 M
Energy services	Transaction	Divestiture	Sale of oil & gas maintenance service company	< \$10 M
Energy services	Transaction	Divestiture	Sale of manufacturer of oil & gas industry products	< \$10 M
Energy services	Transaction	Divestiture	Sale of oil & gas trucking & maintenance company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of oil & gas production equipment company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of oil & gas wireline service company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of fluid transportation energy services company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of oil & gas production equipment	< \$10 M
Energy services	Transaction	Divestiture	Sale of oilfield instrumentation company	< \$10 M
Energy services	Transaction	Divestiture	Sale of environmental consulting company	< \$10 M
Energy services	Transaction	Employee Ownership Plan	Employee share ownership plan of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Transaction	Employee Ownership Plan	Employee share ownership plan of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of oil & gas industry parts & valves	< \$10 M
Energy services	Valuation	Estate Resolution	Valuation of oil & gas maintenance service company	< \$10 M
Energy services	Valuation	Estate Resolution	Valuation of oil & gas maintenance service company	< \$10 M
Energy services	Valuation	Estate Resolution	Valuation of oil & gas construction service company	> \$100 M
Energy services	Valuation	Estate Resolution	Valuation of camp catering services company	\$10 to \$100 M
Energy services	Valuation	Estate Resolution	Valuation of oil & gas production equipment	\$10 to \$100 M
Energy services	Financing	Financing	Financing of producer of ethanol	\$10 to \$100 M
Energy services	Financing	Financing	Financing of oil & gas constuction service company	> \$100 M
Energy services	Financing	Financing	Financing of foreign exchange of an exporter of products	\$10 to \$100 M
Energy services	Valuation	Income Tax	Valuation of oil & gas production equipment company	\$10 to \$100 M
Energy services	Valuation	Income Tax	Valuation of oil & hydrocarbons testing company	< \$10 M
Energy services	Transaction	Merger	Merger and joint venture of companies recovering bitumen from oilsand tailings	\$10 to \$100 M
Energy services	Valuation	Succession Planning	Valuation of manufacturer of valves for oil & gas industry	\$10 to \$100 M
Energy services	Valuation	Succession Planning	Valuation of oil & gas service company	\$10 to \$100 M
Energy services	Valuation	Succession Planning	Valuation of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Valuation	Succession Planning	Valuation of oil & gas construction service company	\$10 to \$100 M
Energy services	Valuation	Succession Planning	Valuation of company recovering bitumen from oilsand tailings	\$10 to \$100 M
Energy services	Valuation	Succession Planning	Valuation of oil & gas pipeline equipment component manufacturer	< \$10 M

Quantum Advisory Experience (35)

Industry	Service	Purpose	Description	Size
Engineering	Valuation	Accounting	Goodwill impairment assessment of engineering service company	\$10 to \$100 M
Engineering	Transaction	Acquisition	Acquisition of mechanical engineering service company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of land management & surveying company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of engineering firm	\$10 to \$100 M
Engineering	Transaction	Acquisition	Acquisition of land management company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of land surveying company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of US based land surveying company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of engineering company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of environmental engineering company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of waste management engineering firm	< \$10 M
Engineering	Transaction	Between Shareholders	Transaction between shareholders of mechanical engineering service company	< \$10 M
Engineering	Transaction	Between Shareholders	Transaction between shareholders of geomatic & surveying engineering firm	\$10 to \$100 M
Engineering	Transaction	Divestiture	Sale of forensic engineering firm	< \$10 M
Engineering	Transaction	Divestiture	Sale of design and engineering contracting firm focused on telecommunication technologies	< \$10 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of geomatic & surveying engineering firm	\$10 to \$100 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of land management & surveying company	< \$10 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of surveying company	< \$10 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of surveying and geomatics company	\$10 to \$100 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of surveying company	\$10 to \$100 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of surveying company	\$10 to \$100 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of surveying company	\$10 to \$100 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of surveying company	\$10 to \$100 M
Engineering	Transaction	Fairness Opinion	Fairness opinion of forensic engineering firm	< \$10 M
Engineering	Financing	Financing	Financing of engineering service company	\$10 to \$100 M
Engineering	Financing	Financing	Financing of engineering service company	> \$100 M
Engineering	Valuation	Income Tax	Valuation of engineering/drafting service company	< \$10 M
Engineering	Valuation	Income Tax	Valuation of achitectural design firm	< \$10 M
Engineering	Valuation	Litigation Resolution	Valuation of construction surveying company	< \$10 M
Engineering	Valuation	Litigation Resolution	Valuation of construction surveying company	< \$10 M
Engineering	Valuation	Litigation Resolution	Valuation of construction surveying company	< \$10 M
Engineering	Valuation	Litigation Resolution	Valuation of construction surveying company	< \$10 M
Engineering	Transaction	Merger	Merger of engineering service companies	\$10 to \$100 M
Engineering	Transaction	Merger	Merger of forensic engineering firms	< \$10 M
Engineering	Valuation	Succession Planning	Valuation of engineering service company	< \$10 M
Engineering	Valuation	Succession Planning	Valuation of civil enginnering firm	< \$10 M

Quantum Advisory Experience (18)

Industry	Service	Purpose	Description	Size
Food processing	Transaction	Acquisition	Acquisition of hog processor	> \$100 M
Food processing	Transaction	Acquisition	Acquisition of meat processor	> \$100 M
Food processing	Transaction	Acquisition	Acquisition of meat processor	\$10 to \$100 M
Food processing	Transaction	Acquisition	Acquisition of meat processor	> \$100 M
Food processing	Transaction	Acquisition	Acquisition of hog processing facility	> \$100 M
Food processing	Transaction	Between Shareholders	Transaction between shareholders of processor of potato products	> \$100 M
Food processing	Transaction	Divestiture	Sale of meat processor	> \$100 M
Food processing	Transaction	Divestiture	Sale of cigarette manufacturer	\$10 to \$100 M
Food processing	Financing	Financing	Financing of processor of poultry products	> \$100 M
Food processing	Financing	Financing	Financing of meat processor	\$10 to \$100 M
Food processing	Financing	Financing	Financing of hog processing facility	> \$100 M
Food processing	Financing	Financing	Financing of special grain processing company	< \$10 M
Food processing	Financing	Financing	Financing of processor of cannabis products	\$10 to \$100 M
Food processing	Valuation	Income Tax	Valuation of manufacturer of spices	< \$10 M
Food processing	Valuation	Income Tax	Valuation of processor of flour	\$10 to \$100 M
Food processing	Valuation	Income Tax	Valuation of sausage processor	< \$10 M
Food processing	Valuation	Litigation Resolution	Valuation of meat & poultry processor	< \$10 M
Food processing	Valuation	Succession Planning	Valuation of grain processing company	\$10 to \$100 M

Quantum Advisory Experience (14)

Industry	Service	Purpose	Description	Size
Gaming & entertainment	Valuation	Accounting	Financial reporting of Alberta casino operators	> \$100 M
Gaming & entertainment	Valuation	Accounting	Purchase price allocation for car racing event	< \$10 M
Gaming & entertainment	Valuation	Accounting	Purchase price allocation for acquisition of agricultural show event	< \$10 M
Gaming & entertainment	Transaction	Acquisition	Acquistiion of hotel	\$10 to \$100 M
Gaming & entertainment	Transaction	Acquisition	Acquisition of hotel	\$10 to \$100 M
Gaming & entertainment	Transaction	Acquisition	Acquisition of car racing event	< \$10 M
Gaming & entertainment	Transaction	Divestiture	Sale of fitness facilities	< \$10 M
Gaming & entertainment	Transaction	Divestiture	Sale of golf courses	< \$10 M
Gaming & entertainment	Transaction	Divestiture	Sale of ski facility	\$10 to \$100 M
Gaming & entertainment	Financing	Financing	Financing of producer of video games	\$10 to \$100 M
Gaming & entertainment	Financing	Financing	Financing of ski facility	< \$10 M
Gaming & entertainment	Financing	Financing	Financing of operator of hotels	\$10 to \$100 M
Gaming & entertainment	Valuation	Litigation Resolution	Valuation of animation production company	\$10 to \$100 M
Gaming & entertainment	Valuation	Litigation Resolution	Valuation of casinos for proeprty tax assessment purposes	> \$100 M

Quantum Advisory Experience (30)

Industry	Service	Purpose	Description	Size
Home & building products	Transaction	Acquisition	Acquisition of door manufacturer	\$10 to \$100 M
Home & building products	Transaction	Acquisition	Acquisition of elevator service company	\$10 to \$100 M
Home & building products	Transaction	Acquisition	Acquisition of manufacturer of prefabricated homes	\$10 to \$100 M
Home & building products	Transaction	Between Shareholders	Transaction between shareholders of building product manufacturer	< \$10 M
Home & building products	Transaction	Between Shareholders	Transaction between shareholders of manufacturer of concrete products	\$10 to \$100 M
Home & building products	Transaction	Between Shareholders	Transaction between shareholders of distributor/installer of overhead doors	\$10 to \$100 M
Home & building products	Transaction	Between Shareholders	Transaction between shareholders of installer of millwork products	< \$10 M
Home & building products	Transaction	Between Shareholders	Transaction between shareholders of fabricator of building products	\$10 to \$100 M
Home & building products	Transaction	Divestiture	Sale of manufacturer & distributor of building products	\$10 to \$100 M
Home & building products	Transaction	Divestiture	Sale of distributor of doors	< \$10 M
Home & building products	Transaction	Divestiture	Sale of fabricator of building products	\$10 to \$100 M
Home & building products	Transaction	Divestiture	Sale of forest product manufacturer	\$10 to \$100 M
Home & building products	Valuation	Estate Resolution	Valuation of insulation fabrication company	< \$10 M
Home & building products	Financing	Financing	Financing of panel board manufacturer	\$10 to \$100 M
Home & building products	Financing	Financing	Financing of fiberglass manufacturing company	\$10 to \$100 M
Home & building products	Financing	Financing	Financing of manufacturer of building products	\$10 to \$100 M
Home & building products	Financing	Financing	Financing of public offering of diversified buildidng product manufacturer	> \$100 M
Home & building products	Financing	Financing	Financing of manufacturer of prefabricated homes	\$10 to \$100 M
Home & building products	Valuation	Income Tax	Valuation of plumbing supply manufacturing company	< \$10 M
Home & building products	Valuation	Income Tax	Valuation of manufacturer of door & window components	\$10 to \$100 M
Home & building products	Valuation	Income Tax	Valuation of manufacturer of culverts	< \$10 M
Home & building products	Valuation	Income Tax	Valuation of lumber manufacturing company	\$10 to \$100 M
Home & building products	Valuation	Litigation Resolution	Valuation of fabricator of shelving systems	< \$10 M
Home & building products	Valuation	Litigation Resolution	Valuation of distributor/installer of overhead doors	< \$10 M
Home & building products	Transaction	Merger	Merger of building product manufacturers	> \$100 M
Home & building products	Valuation	Succession Planning	Valuation of panel board manufacturer	\$10 to \$100 M
Home & building products	Valuation	Succession Planning	Valuation of manufacturer of concrete	< \$10 M
Home & building products	Valuation	Succession Planning	Valuation of manufacturer and distributor of building materials	\$10 to \$100 M
Home & building products	Valuation	Succession Planning	Valuation of diversified building product manufacturer	> \$100 M
Home & building products	Valuation	Succession Planning	Valuation of forest product manufacturer	\$10 to \$100 M

Quantum Advisory Experience (11)

Industry	Service	Purpose	Description	Size
Insurance	Valuation	Accounting	Financial reporting of property & casualty insurance company	> \$100 M
Insurance	Transaction	Acquisition	Acquisition due diligence on mortgage insurance company	> \$100 M
Insurance	Transaction	Divestiture	Sale of life insurance managing general agency (MGA)	< \$10 M
Insurance	Transaction	Divestiture	Sale of property & casualty insurance broker	< \$10 M
Insurance	Transaction	Divestiture	Sale of property & casualty insurance broker	< \$10 M
Insurance	Transaction	Employee Ownership Plan	Employee share ownership plan of insurance adjuster service company	\$10 to \$100 M
Insurance	Financing	Financing	Financing of surveying insurance service company	< \$10 M
Insurance	Financing	Financing	Financing of insurance adjuster service company	\$10 to \$100 M
Insurance	Valuation	Income Tax	Valuation of insurance operations of retailer	> \$100 M
Insurance	Valuation	Income Tax	Valuation of property & casualty insurance company	\$10 to \$100 M
Insurance	Valuation	Income Tax	Valuation of reinsurance company	\$10 to \$100 M

Quantum Advisory Experience (14)

Industry	Service	Purpose	Description	Size
Investment fund	Valuation	Accounting	Financial reporting of investment holding company	> \$100 M
Investment fund	Valuation	Accounting	Financial reporting of investment portfolio	\$10 to \$100 M
Investment fund	Valuation	Accounting	Financial reporting of investment portfolio	\$10 to \$100 M
Investment fund	Valuation	Accounting	Financial reporting of diversified portfolio of pension fund	\$10 to \$100 M
Investment fund	Valuation	Accounting	Financial reporting of investment holding company	< \$10 M
Investment fund	Valuation	Accounting	Financial reporting of pension fund portfolio	> \$100 M
Investment fund	Valuation	Accounting	Financial reporting of investment holding company	\$10 to \$100 M
Investment fund	Valuation	Accounting	Financial reporting of diversified investment portfolio	\$10 to \$100 M
Investment fund	Transaction	Acquisition	Acquisition due diligence on investment opportunities	< \$10 M
Investment fund	Transaction	Acquisition	Acquisition due diligence on economic benefits of investments	< \$10 M
Investment fund	Transaction	Acquisition	Acquisition due diligence on prospective investment	< \$10 M
Investment fund	Transaction	Acquisition	Acquisition due diligence on pension fund portfolio	> \$100 M
Investment fund	Transaction	Acquisition	Acquisition due diligence on residential warranty insurance service company	< \$10 M
Investment fund	Valuation	Estate Resolution	Valuation of investment holding company	\$10 to \$100 M

Quantum Advisory Experience (15)

Industry	Service	Purpose	Description	Size
Manufacturing-Non-steel fabrication	Transaction	Acquisition	Acquisition of door manufacturer	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Transaction	Acquisition	Acquisition of manufacturer of tires	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Transaction	Acquisition	Acquisition of manufacturer of postage stamps	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Transaction	Acquisition	Acquisition due diligence on manufacturer of cheques	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Transaction	Fairness Opinion	Fairness opinion of electronics design and manufacturing company	< \$10 M
Manufacturing-Non-steel fabrication	Financing	Financing	Financing of composite recovery system company	< \$10 M
Manufacturing-Non-steel fabrication	Financing	Financing	Financing of construction service and fabrication company	> \$100 M
Manufacturing-Non-steel fabrication	Financing	Financing	Financing of manufacturer of pipes	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Valuation	Income Tax	Valuation of manufacturer of plumbing supplies	< \$10 M
Manufacturing-Non-steel fabrication	Valuation	Income Tax	Valuation of diversified manufacturer of various electrical products	> \$100 M
Manufacturing-Non-steel fabrication	Valuation	Income Tax	Valuation of manufacturer to fire retardants/protective coatings	< \$10 M
Manufacturing-Non-steel fabrication	Valuation	Income Tax	Valuation of manufacturer of devices & lasers for industrial & scientific applications	< \$10 M
Manufacturing-Non-steel fabrication	Valuation	Succession Planning	Valuation of manufacturer of seat cushions	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Valuation	Succession Planning	Valuation of industrial product fabrication company	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Valuation	Succession Planning	Valuation of manufacturer of petroluem tanks	\$10 to \$100 M

Quantum Advisory Experience (42)

Industry	Service	Purpose	Description	Size
Manufacturing-Steel fabrication	Valuation	Accounting	Purchase price allocation of manufacturer of agricultural equipment	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Acquisition	Acquisition of steel manufacturer and fabricator	> \$100 M
Manufacturing-Steel fabrication	Transaction	Acquisition	Acquisition of machine shop	< \$10 M
Manufacturing-Steel fabrication	Transaction	Acquisition	Acquisition due diligence on manufacturer of conveyor systems	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Acquisition	Acquisition of machine shop	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Acquisition	Acquisition of fabricator of pressure vessels	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Acquisition	Acquisition of steel fabrication and construction company	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Between Shareholders	Transaction between shareholders of fabricator of trailers	< \$10 M
Manufacturing-Steel fabrication	Transaction	Between Shareholders	Transaction between shareholders of building product manufacturer	< \$10 M
Manufacturing-Steel fabrication	Transaction	Between Shareholders	Transaction between shareholders of pipeline equipment component manufacturer	< \$10 M
Manufacturing-Steel fabrication	Transaction	Between Shareholders	Transaction between shareholders of fabricator of custom design railings	< \$10 M
Manufacturing-Steel fabrication	Transaction	Between Shareholders	Transaction between shareholders of fabricator of building products	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Between Shareholders	Transaction between shareholders of pipeline equipment component manufacturer	< \$10 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of manufacturer of industrial rigging products	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of agricultural equipment manufacturing company	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of manufacturer of industrial equipment	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of fabricator of building products	< \$10 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of manufacturer & distributor of industrial products	< \$10 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of fabricator of foundry products	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of machine shop	< \$10 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of oil & gas production equipment company	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of fabricator of building products	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of fabricator of oil & gas production equipment	< \$10 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of steel fabricator	< \$10 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of industrial product manufacturer	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Employee Ownership Plan	Employee share ownership plan of steel fabrication and construction company	> \$100 M
Manufacturing-Steel fabrication	Transaction	Employee Ownership Plan	Employee share ownership plan of steel fabrication and construction company	> \$100 M
Manufacturing-Steel fabrication	Transaction	Employee Ownership Plan	Employee share ownership plan of steel fabrication and construction company	> \$100 M
Manufacturing-Steel fabrication	Valuation	Estate Resolution	Valuation of fabricator of oil & gas production equipment	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Estate Resolution	Valuation of power system manufacturer, installation & service company	< \$10 M
Manufacturing-Steel fabrication	Valuation	Income Tax	Valuation of manufacturer of door & window components	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Income Tax	Valuation of steel fabrication and construction company	> \$100 M
Manufacturing-Steel fabrication	Valuation	Income Tax	Valuation of steel fabrication and construction company	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Income Tax	Valuation of steel fabrication and construction company	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Income Tax	Valuation of steel fabrication company	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Litigation Resolution	Valuation of machine shops	< \$10 M
Manufacturing-Steel fabrication	Valuation	Litigation Resolution	Valuation of fabricator of shelving systems	< \$10 M
Manufacturing-Steel fabrication	Valuation	Litigation Resolution	Valuation of manufacturer of shut off valves	< \$10 M
Manufacturing-Steel fabrication	Valuation	Succession Planning	Valuation of manufacturer of valves	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Succession Planning	Valuation of welding & fabricating service company	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Succession Planning	Valuation of custom machine shop fabricator	< \$10 M
Manufacturing-Steel fabrication	Valuation	Succession Planning	Valuation of fabricator of tanks	\$10 to \$100 M

Quantum Advisory Experience (12)

Industry	Service	Purpose	Description	Size
Mining	Transaction	Acquisition	Acquisition of gold producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of gold producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of limestone producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of gold producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of aluminum producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of gold producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of gold producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of gold producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of titanium mine	> \$100 M
Mining	Transaction	Between Shareholders	Transaction between shareholders of mining contracting service company	\$10 to \$100 M
Mining	Transaction	Merger	Merger and joint venture of companies recovering minerals from oilsand tailings	\$10 to \$100 M
Mining	Valuation	Succession Planning	Valuation of company recovering minerals from oilsand tailings	\$10 to \$100 M

Quantum Advisory Experience (51)

Industry	Service	Purpose	Description	Size
Real estate	Valuation	Accounting	Financial reporting of diversified real estate portfolio	> \$100 M
Real estate	Valuation	Accounting	Financial reporting of diversified real estate portfolio	> \$100 M
Real estate	Transaction	Acquisition	Acquisition of funeral home	< \$10 M
Real estate	Transaction	Acquisition	Acquisition of hotel	\$10 to \$100 M
Real estate	Transaction	Acquisition	Acquisition of hotel	\$10 to \$100 M
Real estate	Transaction	Acquisition	Acquisition due diligence on land development project	\$10 to \$100 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of health care facility property manager	< \$10 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of real estate property management company	< \$10 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of commercial real estate agency	< \$10 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of mortgage investment manager	< \$10 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of real estate holding company	< \$10 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of real estate holding company	\$10 to \$100 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of real estate holding company	\$10 to \$100 M
Real estate	Transaction	Divestiture	Sale of real estate holding company	< \$10 M
Real estate	Transaction	Divestiture	Sale of golf courses	< \$10 M
Real estate	Transaction	Divestiture	Sale of real estate management company	\$10 to \$100 M
Real estate	Transaction	Divestiture	Sale of portfolio of real estate properties	> \$100 M
Real estate	Transaction	Divestiture	Sale of medical building	\$10 to \$100 M
Real estate	Transaction	Divestiture	Sale of ski facility	\$10 to \$100 M
Real estate	Transaction	Divestiture	Sale of diversified real estate company	\$10 to \$100 M
Real estate	Transaction	Divestiture	Sale of a real estate holding company	> \$100 M
Real estate	Transaction	Employee Ownership Plan	Employee share ownership plan of inspection service company	< \$10 M
Real estate	Transaction	Employee Ownership Plan	Employee share ownership plan of real estate holding company	< \$10 M
Real estate	Transaction	Employee Ownership Plan	Employee share ownership plan of real estate holding company	\$10 to \$100 M
Real estate	Transaction	Employee Ownership Plan	Employee share ownership plan of information technology company servicing Alberta municipali	< \$10 M
Real estate	Valuation	Estate Resolution	Valuation of real estate holding company	< \$10 M
Real estate	Transaction	Fairness Opinion	Fairness opinion of real estate holding company	> \$100 M
Real estate	Financing	Financing	Financing of diversified real estate holding company	\$10 to \$100 M
Real estate	Financing	Financing	Financing of financial services business	< \$10 M
Real estate	Financing	Financing	Financing of provider of health care services	< \$10 M
Real estate	Financing	Financing	Financing of ski facility	< \$10 M
Real estate	Financing	Financing	Financing of Public Private Pratrnership for a real estate project	\$10 to \$100 M
Real estate	Financing	Financing	Financing of operator of hotels	\$10 to \$100 M
Real estate	Financing	Financing	Financing of studio rental facility	< \$10 M
Real estate	Financing	Financing	Financing of studio rental facility	< \$10 M
Real estate	Financing	Financing	Financing of real estate holding company	< \$10 M
Real estate	Valuation	Income Tax	Valuation of warehouse service company	< \$10 M
Real estate	Valuation	Income Tax	Valuation of real estate holding company	< \$10 M
Real estate	Valuation	Income Tax	Valulation of real estate holding company	> \$100 M
Real estate	Valuation	Income Tax	Valuation of rehabilitation service facility	< \$10 M
Real estate	Valuation	Income Tax	Valuation of car wash	< \$10 M
Real estate	Valuation	Income Tax	Valuation of manufactured home park	< \$10 M
Real estate	Valuation	Litigation Resolution	Valuation of real estate holding company	\$10 to \$100 M
Real estate	Valuation	Litigation Resolution	Valuation of real estate holding company	< \$10 M
Real estate	Valuation	Litigation Resolution	Valuation of diversified real estate holding company	< \$10 M
Real estate	Valuation	Litigation Resolution	Valuation of hotels	< \$10 M
Real estate	Valuation	Litigation Resolution	Valuation of income producing real estate	< \$10 M
Real estate	Transaction	Merger	Merger of real estate holding companies	\$10 to \$100 M
Real estate	Valuation	Succession Planning	Valuation of real estate holding company	< \$10 M
Real estate	Valuation	Succession Planning	Valuation of rehabilitation centre	< \$10 M
Real estate	Valuation	Succession Planning	Valuation of agricultural ranch operation	< \$10 M

Quantum Advisory Experience (7)

Industry	Service	Purpose	Description	Size
Retail-Agricultural supplies	Transaction	Between Shareholders	Transaction between shareholders of retailer of agricultural supplies	\$10 to \$100 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	< \$10 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	< \$10 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	\$10 to \$100 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	\$10 to \$100 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	< \$10 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	< \$10 M

Quantum Advisory Experience (10)

Industry	Service	Purpose	Description	Size
Retail-Auto	Transaction	Acquisition	Acquisition of auto dealerships	< \$10 M
Retail-Auto	Transaction	Acquisition	Acquisition of several auto dealerships	\$10 to \$100 M
Retail-Auto	Transaction	Divestiture	Sale of retailer of optical products	\$10 to \$100 M
Retail-Auto	Transaction	Divestiture	Sale of auto body shop	< \$10 M
Retail-Auto	Transaction	Divestiture	Sale of truck dealership	\$10 to \$100 M
Retail-Auto	Transaction	Divestiture	Sale of auto dealership	< \$10 M
Retail-Auto	Valuation	Income Tax	Valuation of retailer to recreational vehicles	\$10 to \$100 M
Retail-Auto	Valuation	Succession Planning	Valuation of auto dealership	< \$10 M
Retail-Auto	Valuation	Succession Planning	Valuation of auto dealership	\$10 to \$100 M
Retail-Auto	Valuation	Succession Planning	Valuation of auto dealership	< \$10 M

Quantum Advisory Experience (21)

Industry	Service	Purpose	Description	Size
Retail-Consumer products	Valuation	Accounting	Purchase price allocation of furniture and electronics retailer	> \$100 M
Retail-Consumer products	Valuation	Accounting	Valuation of brand/trademarks of retailer of clothing apparel	\$10 to \$100 M
Retail-Consumer products	Transaction	Acquisition	Acquisition of optical retailers	< \$10 M
Retail-Consumer products	Transaction	Acquisition	Acquisition of retailer of clothing products	< \$10 M
Retail-Consumer products	Transaction	Acquisition	Acquisition of retailer of optical products	< \$10 M
Retail-Consumer products	Transaction	Between Shareholders	Transaction between shareholders of hardware and building product retailer	< \$10 M
Retail-Consumer products	Transaction	Between Shareholders	Transaction between shareholders of operator of several jewellery stores	\$10 to \$100 M
Retail-Consumer products	Transaction	Divestiture	Sale of retailer of medical products	< \$10 M
Retail-Consumer products	Transaction	Divestiture	Sale of retailer of sporting equipment	\$10 to \$100 M
Retail-Consumer products	Transaction	Divestiture	Sale of bulk fuel distribution business	\$10 to \$100 M
Retail-Consumer products	Financing	Financing	Financing of retailer of retailer of building products	\$10 to \$100 M
Retail-Consumer products	Valuation	Income Tax	Valuation of furniture and electronics retailer	> \$100 M
Retail-Consumer products	Valuation	Income Tax	Valuation of retailer of jewelry products	< \$10 M
Retail-Consumer products	Valuation	Income Tax	Valuation of retailer of building and hardware products	< \$10 M
Retail-Consumer products	Valuation	Litigation Resolution	Valuation of retailer of building products	\$10 to \$100 M
Retail-Consumer products	Valuation	Litigation Resolution	Valuation of retailer of pets and related supplies	\$10 to \$100 M
Retail-Consumer products	Valuation	Litigation Resolution	Valuation of retailer of clothing	\$10 to \$100 M
Retail-Consumer products	Valuation	Litigation Resolution	Valuation of hardware and building product retailer	< \$10 M
Retail-Consumer products	Valuation	Litigation Resolution	Valuation of hardware and building product retailer	< \$10 M
Retail-Consumer products	Valuation	Succession Planning	Valuation of retailer of medical products	< \$10 M
Retail-Consumer products	Valuation	Succession Planning	Valuation of retailer of computer products	< \$10 M

Quantum Advisory Experience (21)

Industry	Service	Purpose	Description	Size
Retail-Food & beverage	Transaction	Acquisition	Acquisition of several liquor stores	< \$10 M
Retail-Food & beverage	Transaction	Acquisition	Acquisition of drug store retailer	< \$10 M
Retail-Food & beverage	Transaction	Between Shareholders	Transaction between shareholders of franchisor of restaurants	< \$10 M
Retail-Food & beverage	Transaction	Between Shareholders	Transaction between shareholders of franchisor of restaurants	\$10 to \$100 M
Retail-Food & beverage	Transaction	Between Shareholders	Transaction between shareholders of restaurant franchisor	< \$10 M
Retail-Food & beverage	Transaction	Between Shareholders	Transaction between shareholders of cook book publisher	< \$10 M
Retail-Food & beverage	Transaction	Between Shareholders	Transaction between shareholders of pharmacy	< \$10 M
Retail-Food & beverage	Transaction	Between Shareholders	Transaction between shareholders of franchisor of restaurants	\$10 to \$100 M
Retail-Food & beverage	Transaction	Divestiture	Sale of several liquor stores	< \$10 M
Retail-Food & beverage	Transaction	Divestiture	Sale of display and graphics company	< \$10 M
Retail-Food & beverage	Transaction	Divestiture	Sale of drug store retailer	< \$10 M
Retail-Food & beverage	Transaction	Divestiture	Sale of chain of liquor stores	\$10 to \$100 M
Retail-Food & beverage	Valuation	Estate Resolution	Valuation of coffee retailer	< \$10 M
Retail-Food & beverage	Financing	Financing	Financing of operator of convenience stores	\$10 to \$100 M
Retail-Food & beverage	Financing	Financing	Financing of pharmacies	< \$10 M
Retail-Food & beverage	Valuation	Income Tax	Valuation of operator of restaurants	< \$10 M
Retail-Food & beverage	Valuation	Litigation Resolution	Valuation of franchisee of restaurants	\$10 to \$100 M
Retail-Food & beverage	Valuation	Litigation Resolution	Valuation of convenience store	< \$10 M
Retail-Food & beverage	Valuation	Litigation Resolution	Valuation of restaurants and nightclubs	< \$10 M
Retail-Food & beverage	Valuation	Litigation Resolution	Valuation of restaurants and nightclubs	< \$10 M
Retail-Food & beverage	Transaction	Merger	Merger of liquor store retailers	> \$100 M

Quantum Advisory Experience (36)

Industry	Service	Purpose	Description	Size
Retail-Services	Transaction	Acquisition	Acquisition of diagnostic testing company	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of registry business	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of registry business	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of optical retailers	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of chiropractor practice	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of agricultural education company	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of photography service business	< \$10 M
Retail-Services	Transaction	Between Shareholders	Transaction between shareholders of powertrain service company	\$10 to \$100 M
Retail-Services	Transaction	Between Shareholders	Transaction between shareholders of accounting firm	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of fitness facilities	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of dental practice	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of retailer of optical products	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of payday loan company	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of safety inspection company	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of provider of beauty salon services	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of a motorcycle repair & apparel retailer	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of safety inspection company	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of powertrain service company	\$10 to \$100 M
Retail-Services	Transaction	Employee Ownership Plan	Employee share ownership plan of diagnostic testing service company	\$10 to \$100 M
Retail-Services	Transaction	Employee Ownership Plan	Employee share ownership plan of advertising company	< \$10 M
Retail-Services	Transaction	Employee Ownership Plan	Employee share ownership plan of human resource consulting services company	< \$10 M
Retail-Services	Valuation	Income Tax	Valuation of linen service company	\$10 to \$100 M
Retail-Services	Valuation	Income Tax	Valuation of oil change franchisee	< \$10 M
Retail-Services	Valuation	Income Tax	Valuation of prosthetic service company	< \$10 M
Retail-Services	Valuation	Income Tax	Valuation of waste management services company	< \$10 M
Retail-Services	Valuation	Income Tax	Valuation of car wash	< \$10 M
Retail-Services	Valuation	Income Tax	Valuation of foreign currency exchange provider	\$10 to \$100 M
Retail-Services	Valuation	Litigation Resolution	Valuation of hydraulic repair, design and installation company	< \$10 M
Retail-Services	Transaction	Merger	Merger of diagnostic testing service companies	\$10 to \$100 M
Retail-Services	Valuation	Succession Planning	Valuation of payroll processing service company	\$10 to \$100 M
Retail-Services	Valuation	Succession Planning	Valuation of prosthetic service company	< \$10 M
Retail-Services	Valuation	Succession Planning	Valuation of provider of educational services	< \$10 M
Retail-Services	Valuation	Succession Planning	Valuation of auction service company	\$10 to \$100 M
Retail-Services	Valuation	Succession Planning	Valuation of contract research company	< \$10 M
Retail-Services	Valuation	Succession Planning	Valuation of provider of financial products	< \$10 M
Retail-Services	Valuation	Succession Planning	Valuation of marketing service company	< \$10 M

Quantum Advisory Experience (21)

Industry	Service	Purpose	Description	Size
Technology	Valuation	Accounting	Goodwill impairment assessment of information technology company	\$10 to \$100 M
Technology	Valuation	Accounting	Purchase price allocation of provider of security services	> \$100 M
Technology	Transaction	Acquisition	Acquisition due diligence on biotech investment opportunity	< \$10 M
Technology	Transaction	Acquisition	Acquisition of engineering software company	< \$10 M
Technology	Transaction	Acquisition	Acquisition due diligence on manufacturer of medical equipment	< \$10 M
Technology	Transaction	Between Shareholders	Transaction between shareholders of information technology company	< \$10 M
Technology	Transaction	Divestiture	Sale of internet broker of construction equipment	< \$10 M
Technology	Transaction	Divestiture	Sale of information technology company servicing Alberta municipalities	< \$10 M
Technology	Transaction	Employee Ownership Plan	Employee share ownership plan of information technology company	< \$10 M
Technology	Transaction	Employee Ownership Plan	Employee share ownership plan of information technology company servicing Alberta municipali	< \$10 M
Technology	Transaction	Employee Ownership Plan	Employee share ownership plan of information technology company servicing Alberta municipali	< \$10 M
Technology	Transaction	Fairness Opinion	Fairness opinion of provider of security services	> \$100 M
Technology	Financing	Financing	Financing of information technology company servicing Alberta municipalities	< \$10 M
Technology	Financing	Financing	Financing of information technology company	< \$10 M
Technology	Financing	Financing	Financing of information technology company	< \$10 M
Technology	Financing	Financing	Financing of security service company	> \$100 M
Technology	Valuation	Income Tax	Valuation of information technology company	< \$10 M
Technology	Valuation	Income Tax	Valuation of information technology company	< \$10 M
Technology	Transaction	Merger	Merger of information technology companies	\$10 to \$100 M
Technology	Valuation	Succession Planning	Valuation of information technology company	< \$10 M
Technology	Valuation	Succession Planning	Valuation of medical technology company	< \$10 M

Quantum Advisory Experience (21)

Industry	Service	Purpose	Description	Size
Transportation	Valuation	Accounting	Valuation of customer relationships of provider of traffic enforcement services	< \$10 M
Transportation	Transaction	Between Shareholders	Transaction between shareholders to raise equity by through an issue of shares	< \$10 M
Transportation	Transaction	Between Shareholders	Transaction between shareholders of crane & transport company	\$10 to \$100 M
Transportation	Transaction	Divestiture	Sale of oil & gas trucking & maintenance company	\$10 to \$100 M
Transportation	Transaction	Divestiture	Sale of fluid transportation energy services company	\$10 to \$100 M
Transportation	Transaction	Divestiture	Sale of less-than-truckload transportation company	< \$10 M
Transportation	Transaction	Employee Ownership Plan	Employee share ownership plan of oil & gas truck transportation company	\$10 to \$100 M
Transportation	Financing	Financing	Financing of moving company	< \$10 M
Transportation	Financing	Financing	Financing of vehicle and trucking rental company	\$10 to \$100 M
Transportation	Financing	Financing	Financing of air service company	> \$100 M
Transportation	Financing	Financing	Financing of railway transportation company	< \$10 M
Transportation	Valuation	Income Tax	Valuation of operator of helicopters	< \$10 M
Transportation	Valuation	Income Tax	Valuation of a trucking service company	< \$10 M
Transportation	Valuation	Litigation Resolution	Valuation of oil & gas truck transportation company	\$10 to \$100 M
Transportation	Valuation	Litigation Resolution	Valuation of trucking service company	< \$10 M
Transportation	Valuation	Litigation Resolution	Valuation of provider of traffic enforcement services	\$10 to \$100 M
Transportation	Transaction	Merger	Merger of moving companies	< \$10 M
Transportation	Transaction	Merger	Merger of vehicle and trucking rental companies	\$10 to \$100 M
Transportation	Valuation	Succession Planning	Valuation of operator of helicopters	\$10 to \$100 M
Transportation	Valuation	Succession Planning	Valuation of trucking service company	\$10 to \$100 M
Transportation	Valuation	Succession Planning	Valuation of trucking service company	\$10 to \$100 M

Quantum Advisory Experience (11)

Industry	Service	Purpose	Description	Size
Utilities	Valuation	Accounting	Goodwill impairment assessment of electrical power generating company	> \$100 M
Utilities	Transaction	Acquisition	Acquisition due diligence on provision of an electrical power contract	\$10 to \$100 M
Utilities	Transaction	Acquisition	Acquisition due diligence on waste management company	\$10 to \$100 M
Utilities	Transaction	Acquisition	Acquisition of waste management facility	\$10 to \$100 M
Utilities	Transaction	Acquisition	Acquisition of electrical service company	< \$10 M
Utilities	Transaction	Acquisition	Acquisition of electrical service company	< \$10 M
Utilities	Transaction	Between Shareholders	Transaction between shareholders of natural gas distribution company	< \$10 M
Utilities	Transaction	Divestiture	Sale of waste management facility	> \$100 M
Utilities	Financing	Financing	Financing of natural gas pipeline distribution company	\$10 to \$100 M
Utilities	Financing	Financing	Financing of waste gasification project	\$10 to \$100 M
Utilities	Valuation	Succession Planning	Valuation of producer of electricity	\$10 to \$100 M



QUANTUM ADVISORY INC.
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Quantum Advisory Experience

By Purpose

Quantum Advisory Experience (28)

Industry	Service	Purpose	Description	Size
Construction-Industrial	Valuation	Accounting	Goodwill impairment assessment of oil & gas construction and maintenance company	> \$100 M
Construction-Industrial	Valuation	Accounting	Goodwill impairment assessment of oil & gas construction service company	> \$100 M
Energy services	Valuation	Accounting	Goodwill impairment assessment of oil & gas service company	\$10 to \$100 M
Energy services	Valuation	Accounting	Goodwill impairment assessment of oil & gas construction and maintenance company	> \$100 M
Energy services	Valuation	Accounting	Goodwill impairment assessment of oil & gas construction service company	> \$100 M
Energy services	Valuation	Accounting	Purchase price allocation of oil & gas equipment manufacturer	\$10 to \$100 M
Engineering	Valuation	Accounting	Goodwill impairment assessment of engineering service company	\$10 to \$100 M
Gaming & entertainment	Valuation	Accounting	Financial reporting of Alberta casino operators	> \$100 M
Gaming & entertainment	Valuation	Accounting	Purchase price allocation for car racing event	< \$10 M
Gaming & entertainment	Valuation	Accounting	Purchase price allocation for acquisition of agricultural show event	< \$10 M
Insurance	Valuation	Accounting	Financial reporting of property & casualty insurance company	> \$100 M
Investment fund	Valuation	Accounting	Financial reporting of investment holding company	> \$100 M
Investment fund	Valuation	Accounting	Financial reporting of investment portfolio	\$10 to \$100 M
Investment fund	Valuation	Accounting	Financial reporting of investment portfolio	\$10 to \$100 M
Investment fund	Valuation	Accounting	Financial reporting of diversified portfolio of pension fund	\$10 to \$100 M
Investment fund	Valuation	Accounting	Financial reporting of investment holding company	< \$10 M
Investment fund	Valuation	Accounting	Financial reporting of pension fund portfolio	> \$100 M
Investment fund	Valuation	Accounting	Financial reporting of investment holding company	\$10 to \$100 M
Investment fund	Valuation	Accounting	Financial reporting of diversified investment portfolio	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Accounting	Purchase price allocation of manufacturer of agricultural equipment	\$10 to \$100 M
Real estate	Valuation	Accounting	Financial reporting of diversified real estate portfolio	> \$100 M
Real estate	Valuation	Accounting	Financial reporting of diversified real estate portfolio	> \$100 M
Retail-Consumer products	Valuation	Accounting	Purchase price allocation of furniture and electronics retailer	> \$100 M
Retail-Consumer products	Valuation	Accounting	Valuation of brand/trademarks of retailer of clothing apparel	\$10 to \$100 M
Technology	Valuation	Accounting	Goodwill impairment assessment of information technology company	\$10 to \$100 M
Technology	Valuation	Accounting	Purchase price allocation of provider of security services	> \$100 M
Transportation	Valuation	Accounting	Valuation of customer relationships of provider of traffic enforcement services	< \$10 M
Utilities	Valuation	Accounting	Goodwill impairment assessment of electrical power generating company	> \$100 M

Quantum Advisory Experience (83)

Industry	Service	Purpose	Description	Size
Construction-Commercial & Residential	Transaction	Acquisition	Acquisition of civil and road building construction company	< \$10 M
Construction-Industrial	Transaction	Acquisition	Acquisition of scaffolding company	< \$10 M
Construction-Industrial	Transaction	Acquisition	Acquisition of oil & gas construction service company	< \$10 M
Construction-Industrial	Transaction	Acquisition	Acquisition of oil & gas construction company	> \$100 M
Construction-Industrial	Transaction	Acquisition	Acquisition of oil & gas construction company	> \$100 M
Construction-Industrial	Transaction	Acquisition	Acquisition of oil & gas construction company	> \$100 M
Construction-Industrial	Transaction	Acquisition	Acquisition of piling construction service company	\$10 to \$100 M
Distribution	Transaction	Acquisition	Acquisition of garment manufacturer & distributor	< \$10 M
Distribution	Transaction	Acquisition	Acquisition of distributor of automotive parts	< \$10 M
Energy services	Transaction	Acquisition	Acquisition of oil & gas service company	\$10 to \$100 M
Energy services	Transaction	Acquisition	Acquisition of oil & gas construction service company	< \$10 M
Energy services	Transaction	Acquisition	Acquisition of electrical equipment rented to oil & gas industry	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of mechanical engineering service company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of land management & surveying company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of engineering firm	\$10 to \$100 M
Engineering	Transaction	Acquisition	Acquisition of land management company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of land surveying company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of US based land surveying company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of engineering company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of environmental engineering company	< \$10 M
Engineering	Transaction	Acquisition	Acquisition of waste management engineering firm	< \$10 M
Food processing	Transaction	Acquisition	Acquisition of hog processor	> \$100 M
Food processing	Transaction	Acquisition	Acquisition of meat processor	> \$100 M
Food processing	Transaction	Acquisition	Acquisition of meat processor	\$10 to \$100 M
Food processing	Transaction	Acquisition	Acquisition of meat processor	> \$100 M
Food processing	Transaction	Acquisition	Acquisition of hog processing facility	> \$100 M
Gaming & entertainment	Transaction	Acquisition	Acquistiion of hotel	\$10 to \$100 M
Gaming & entertainment	Transaction	Acquisition	Acquisition of hotel	\$10 to \$100 M
Gaming & entertainment	Transaction	Acquisition	Acquisition of car racing event	< \$10 M
Home & building products	Transaction	Acquisition	Acquisition of door manufacturer	\$10 to \$100 M
Home & building products	Transaction	Acquisition	Acquisition of elevator service company	\$10 to \$100 M
Home & building products	Transaction	Acquisition	Acquisition of manufacturer of prefabricated homes	\$10 to \$100 M
Insurance	Transaction	Acquisition	Acquisition due diligence on mortgage insurance company	> \$100 M
Investment fund	Transaction	Acquisition	Acquisition due diligence on investment opportunities	< \$10 M
Investment fund	Transaction	Acquisition	Acquisition due diligence on economic benefits of investments	< \$10 M
Investment fund	Transaction	Acquisition	Acquisition due diligence on prospective investment	< \$10 M
Investment fund	Transaction	Acquisition	Acquisition due diligence on pension fund portfolio	> \$100 M
Investment fund	Transaction	Acquisition	Acquisition due diligence on residential warranty insurance service company	< \$10 M
Manufacturing-Non-steel fabrication	Transaction	Acquisition	Acquisition of door manufacturer	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Transaction	Acquisition	Acquisition of manufacturer of tires	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Transaction	Acquisition	Acquisition of manufacturer of postage stamps	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Transaction	Acquisition	Acquisition due diligence on manufacturer of cheques	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Acquisition	Acquisition of steel manufacturer and fabricator	> \$100 M
Manufacturing-Steel fabrication	Transaction	Acquisition	Acquisition of machine shop	< \$10 M
Manufacturing-Steel fabrication	Transaction	Acquisition	Acquisition due diligence on manufacturer of conveyor systems	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Acquisition	Acquisition of machine shop	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Acquisition	Acquisition of fabricator of pressure vessels	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Acquisition	Acquisition of steel fabrication and construction company	\$10 to \$100 M
Mining	Transaction	Acquisition	Acquisition of gold producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of gold producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of limestone producer	> \$100 M

Quantum Advisory Experience (83)

Industry	Service	Purpose	Description	Size
Mining	Transaction	Acquisition	Acquisition of gold producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of aluminum producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of gold producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of gold producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of gold producer	> \$100 M
Mining	Transaction	Acquisition	Acquisition of titanium mine	> \$100 M
Real estate	Transaction	Acquisition	Acquisition of funeral home	< \$10 M
Real estate	Transaction	Acquisition	Acquisition of hotel	\$10 to \$100 M
Real estate	Transaction	Acquisition	Acquisition of hotel	\$10 to \$100 M
Real estate	Transaction	Acquisition	Acquisition due diligence on land development project	\$10 to \$100 M
Retail-Auto	Transaction	Acquisition	Acquisition of auto dealerships	< \$10 M
Retail-Auto	Transaction	Acquisition	Acquisition of several auto dealerships	\$10 to \$100 M
Retail-Consumer products	Transaction	Acquisition	Acquisition of optical retailers	< \$10 M
Retail-Consumer products	Transaction	Acquisition	Acquisition of retailer of clothing products	< \$10 M
Retail-Consumer products	Transaction	Acquisition	Acquisition of retailer of optical products	< \$10 M
Retail-Food & beverage	Transaction	Acquisition	Acquisition of several liquor stores	< \$10 M
Retail-Food & beverage	Transaction	Acquisition	Acquisition of drug store retailer	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of diagnostic testing company	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of registry business	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of registry business	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of optical retailers	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of chiropractor practice	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of agricultural education company	< \$10 M
Retail-Services	Transaction	Acquisition	Acquisition of photography service business	< \$10 M
Technology	Transaction	Acquisition	Acquisition due diligence on biotech investment opportunity	< \$10 M
Technology	Transaction	Acquisition	Acquisition of engineering software company	< \$10 M
Technology	Transaction	Acquisition	Acquisition due diligence on manufacturer of medical equipment	< \$10 M
Utilities	Transaction	Acquisition	Acquisition due diligence on provision of an electrical power contract	\$10 to \$100 M
Utilities	Transaction	Acquisition	Acquisition due diligence on waste management company	\$10 to \$100 M
Utilities	Transaction	Acquisition	Acquisition of waste management facility	\$10 to \$100 M
Utilities	Transaction	Acquisition	Acquisition of electrical service company	< \$10 M
Utilities	Transaction	Acquisition	Acquisition of electrical service company	< \$10 M

Quantum Advisory Experience (80)

Industry	Service	Purpose	Description	Size
Communication & printing	Transaction	Between Shareholders	Transaction between shareholders of radio broadcaster	< \$10 M
Communication & printing	Transaction	Between Shareholders	Transaction between shareholders of commercial printing company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of residential construction company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of residential real estate construction company	> \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of millwork company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of restoration company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of millwork service company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of plumbing service company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of golf course construction company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of general contractor construction company	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of building maintenace company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of fire protection contracting company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of office refurbishing construction company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of modular home construction company	< \$10 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of plumbing & HVAC construction company	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of general contractor construction company	> \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of fabricator and installation of metal roofing & wall systems	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of fabricator & installer of containment solutions	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of fabricator & installer of acoustical products	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Between Shareholders	Transaction between shareholders of occupational testing services	\$10 to \$100 M
Construction-Industrial	Transaction	Between Shareholders	Transaction between shareholders of civil construction and maintenance company	\$10 to \$100 M
Construction-Industrial	Transaction	Between Shareholders	Transaction between shareholders of electrical service company	< \$10 M
Construction-Industrial	Transaction	Between Shareholders	Transaction between shareholders of steel fabrication and construction company	\$10 to \$100 M
Construction-Industrial	Transaction	Between Shareholders	Transaction between shareholders of excavation company	\$10 to \$100 M
Construction-Industrial	Transaction	Between Shareholders	Transaction between shareholders of road maintenance company	< \$10 M
Construction-Pipeline	Transaction	Between Shareholders	Transaction between shareholders of pipeline construction	\$10 to \$100 M
Construction-Pipeline	Transaction	Between Shareholders	Transaction between shareholders of oil & gas pipeline construction company	\$10 to \$100 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of kitchens	< \$10 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of building products	\$10 to \$100 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of fabric supplies	\$10 to \$100 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of filters	< \$10 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of fuel products	\$10 to \$100 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of valves	\$10 to \$100 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of filters	< \$10 M
Distribution	Transaction	Between Shareholders	Transaction between shareholders of distributor of filters	< \$10 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of energy service fluid business	< \$10 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of oil & gas pipeline construction	\$10 to \$100 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of camp catering services company	\$10 to \$100 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of oil & gas land reclamation company	< \$10 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of oil & gas pipeline equipment component manufacturer	< \$10 M
Energy services	Transaction	Between Shareholders	Transaction between shareholders of distributor of oil & gas valves	\$10 to \$100 M
Engineering	Transaction	Between Shareholders	Transaction between shareholders of mechanical engineering service company	< \$10 M
Engineering	Transaction	Between Shareholders	Transaction between shareholders of geomatic & surveying engineering firm	\$10 to \$100 M
Food processing	Transaction	Between Shareholders	Transaction between shareholders of processor of potato products	> \$100 M
Home & building products	Transaction	Between Shareholders	Transaction between shareholders of building product manufacturer	< \$10 M
Home & building products	Transaction	Between Shareholders	Transaction between shareholders of manufacturer of concrete products	\$10 to \$100 M
Home & building products	Transaction	Between Shareholders	Transaction between shareholders of distributor/installer of overhead doors	\$10 to \$100 M
Home & building products	Transaction	Between Shareholders	Transaction between shareholders of installer of millwork products	< \$10 M
Home & building products	Transaction	Between Shareholders	Transaction between shareholders of fabricator of building products	\$10 to \$100 M

Quantum Advisory Experience (80)

Industry	Service	Purpose	Description	Size
Manufacturing-Steel fabrication	Transaction	Between Shareholders	Transaction between shareholders of fabricator of trailers	< \$10 M
Manufacturing-Steel fabrication	Transaction	Between Shareholders	Transaction between shareholders of building product manufacturer	< \$10 M
Manufacturing-Steel fabrication	Transaction	Between Shareholders	Transaction between shareholders of pipeline equipment component manufacturer	< \$10 M
Manufacturing-Steel fabrication	Transaction	Between Shareholders	Transaction between shareholders of fabricator of custom design railings	< \$10 M
Manufacturing-Steel fabrication	Transaction	Between Shareholders	Transaction between shareholders of fabricator of building products	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Between Shareholders	Transaction between shareholders of pipeline equipment component manufacturer	< \$10 M
Mining	Transaction	Between Shareholders	Transaction between shareholders of mining contracting service company	\$10 to \$100 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of health care facility property manager	< \$10 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of real estate property management company	< \$10 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of commercial real estate agency	< \$10 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of mortgage investment manager	< \$10 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of real estate holding company	< \$10 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of real estate holding company	\$10 to \$100 M
Real estate	Transaction	Between Shareholders	Transaction between shareholders of real estate holding company	\$10 to \$100 M
Retail-Agricultural supplies	Transaction	Between Shareholders	Transaction between shareholders of retailer of agricultural supplies	\$10 to \$100 M
Retail-Consumer products	Transaction	Between Shareholders	Transaction between shareholders of hardware and building product retailer	< \$10 M
Retail-Consumer products	Transaction	Between Shareholders	Transaction between shareholders of operator of several jewellery stores	\$10 to \$100 M
Retail-Food & beverage	Transaction	Between Shareholders	Transaction between shareholders of franchisor of restaurants	< \$10 M
Retail-Food & beverage	Transaction	Between Shareholders	Transaction between shareholders of franchisor of restaurants	\$10 to \$100 M
Retail-Food & beverage	Transaction	Between Shareholders	Transaction between shareholders of restaurant franchisor	< \$10 M
Retail-Food & beverage	Transaction	Between Shareholders	Transaction between shareholders of cook book publisher	< \$10 M
Retail-Food & beverage	Transaction	Between Shareholders	Transaction between shareholders of pharmacy	< \$10 M
Retail-Food & beverage	Transaction	Between Shareholders	Transaction between shareholders of franchisor of restaurants	\$10 to \$100 M
Retail-Services	Transaction	Between Shareholders	Transaction between shareholders of powertrain service company	\$10 to \$100 M
Retail-Services	Transaction	Between Shareholders	Transaction between shareholders of accounting firm	< \$10 M
Technology	Transaction	Between Shareholders	Transaction between shareholders of information technology company	< \$10 M
Transportation	Transaction	Between Shareholders	Transaction between shareholders to raise equity by through an issue of shares	< \$10 M
Transportation	Transaction	Between Shareholders	Transaction between shareholders of crane & transport company	\$10 to \$100 M
Utilities	Transaction	Between Shareholders	Transaction between shareholders of natural gas distribution company	< \$10 M

Quantum Advisory Experience (109)

Industry	Service	Purpose	Description	Size
Communication & printing	Transaction	Divestiture	Sale of cable service company	> \$100 M
Communication & printing	Transaction	Divestiture	Sale of cable service company	\$10 to \$100 M
Communication & printing	Transaction	Divestiture	Sale of printing company	\$10 to \$100 M
Construction-Industrial	Transaction	Divestiture	Sale of road construction service company	\$10 to \$100 M
Construction-Industrial	Transaction	Divestiture	Sale of civil construction company	< \$10 M
Construction-Industrial	Transaction	Divestiture	Sale of electrical construction company	< \$10 M
Construction-Industrial	Transaction	Divestiture	Sale of electrical contracting company	< \$10 M
Construction-Industrial	Transaction	Divestiture	Sale of construction company	\$10 to \$100 M
Construction-Industrial	Transaction	Divestiture	Sale of oilsands construction & maintenance company	< \$10 M
Construction-Industrial	Transaction	Divestiture	Sale of directional drilling company	< \$10 M
Construction-Industrial	Transaction	Divestiture	Sale of electrical service company	\$10 to \$100 M
Construction-Industrial	Transaction	Divestiture	Sale of design and engineering contracting firm focused on telecommunication technologies	< \$10 M
Construction-Pipeline	Transaction	Divestiture	Sale of pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Transaction	Divestiture	Sale of oil & gas pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Transaction	Divestiture	Sale of oil & gas pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Transaction	Divestiture	Sale of pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Transaction	Divestiture	Sale of oil & gas pipeline construction company	\$10 to \$100 M
Distribution	Transaction	Divestiture	Sale of distributor of electrical products	\$10 to \$100 M
Distribution	Transaction	Divestiture	Sale of distributor of automotive batteries	< \$10 M
Distribution	Transaction	Divestiture	Sale of manufacturer & distributor of industrial products	< \$10 M
Distribution	Transaction	Divestiture	Sale of distributor of meat products	< \$10 M
Distribution	Transaction	Divestiture	Sale of equipment sale and rental company	\$10 to \$100 M
Distribution	Transaction	Divestiture	Sale of scaffolding company	\$10 to \$100 M
Distribution	Transaction	Divestiture	Sale of distributor of instrumentation products	< \$10 M
Distribution	Transaction	Divestiture	Sale of distributor of industrial products	< \$10 M
Distribution	Transaction	Divestiture	Sale of equipment distributor and rental company	< \$10 M
Distribution	Transaction	Divestiture	Sale of equipment distributor and rental company	< \$10 M
Distribution	Transaction	Divestiture	Sale of distributor of pipes and related products	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of oil & gas service company	< \$10 M
Energy services	Transaction	Divestiture	Sale of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of oil & gas service construction company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of bulk fuel distributor	< \$10 M
Energy services	Transaction	Divestiture	Sale of hydro vac company	< \$10 M
Energy services	Transaction	Divestiture	Sale of oil & gas maintenance service company	< \$10 M
Energy services	Transaction	Divestiture	Sale of manufacturer of oil & gas industry products	< \$10 M
Energy services	Transaction	Divestiture	Sale of oil & gas trucking & maintenance company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of oil & gas production equipment company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of oil & gas wireline service company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of fluid transportation energy services company	\$10 to \$100 M
Energy services	Transaction	Divestiture	Sale of oil & gas production equipment	< \$10 M
Energy services	Transaction	Divestiture	Sale of oilfield instrumentation company	< \$10 M
Energy services	Transaction	Divestiture	Sale of environmental consulting company	< \$10 M
Engineering	Transaction	Divestiture	Sale of forensic engineering firm	< \$10 M
Engineering	Transaction	Divestiture	Sale of design and engineering contracting firm focused on telecommunication technologies	< \$10 M
Food processing	Transaction	Divestiture	Sale of meat processor	> \$100 M
Food processing	Transaction	Divestiture	Sale of cigarette manufacturer	\$10 to \$100 M
Gaming & entertainment	Transaction	Divestiture	Sale of fitness facilities	< \$10 M
Gaming & entertainment	Transaction	Divestiture	Sale of golf courses	< \$10 M
Gaming & entertainment	Transaction	Divestiture	Sale of ski facility	\$10 to \$100 M
Home & building products	Transaction	Divestiture	Sale of manufacturer & distributor of building products	\$10 to \$100 M

Quantum Advisory Experience (109)

Industry	Service	Purpose	Description	Size
Home & building products	Transaction	Divestiture	Sale of distributor of doors	< \$10 M
Home & building products	Transaction	Divestiture	Sale of fabricator of building products	\$10 to \$100 M
Home & building products	Transaction	Divestiture	Sale of forest product manufacturer	\$10 to \$100 M
Insurance	Transaction	Divestiture	Sale of life insurance managing general agency (MGA)	< \$10 M
Insurance	Transaction	Divestiture	Sale of property & casualty insurance broker	< \$10 M
Insurance	Transaction	Divestiture	Sale of property & casualty insurance broker	< \$10 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of manufacturer of industrial rigging products	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of agricultural equipment manufacturing company	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of manufacturer of industrial equipment	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of fabricator of building products	< \$10 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of manufacturer & distributor of industrial products	< \$10 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of fabricator of foundry products	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of machine shop	< \$10 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of oil & gas production equipment company	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of fabricator of building products	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of fabricator of oil & gas production equipment	< \$10 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of steel fabricator	< \$10 M
Manufacturing-Steel fabrication	Transaction	Divestiture	Sale of industrial product manufacturer	\$10 to \$100 M
Real estate	Transaction	Divestiture	Sale of real estate holding company	< \$10 M
Real estate	Transaction	Divestiture	Sale of golf courses	< \$10 M
Real estate	Transaction	Divestiture	Sale of real estate management company	\$10 to \$100 M
Real estate	Transaction	Divestiture	Sale of portfolio of real estate properties	> \$100 M
Real estate	Transaction	Divestiture	Sale of medical building	\$10 to \$100 M
Real estate	Transaction	Divestiture	Sale of ski facility	\$10 to \$100 M
Real estate	Transaction	Divestiture	Sale of diversified real estate company	\$10 to \$100 M
Real estate	Transaction	Divestiture	Sale of a real estate holding company	> \$100 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	< \$10 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	< \$10 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	\$10 to \$100 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	\$10 to \$100 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	< \$10 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	< \$10 M
Retail-Agricultural supplies	Transaction	Divestiture	Sale of retailer of agricultural supplies	< \$10 M
Retail-Auto	Transaction	Divestiture	Sale of retailer of optical products	\$10 to \$100 M
Retail-Auto	Transaction	Divestiture	Sale of auto body shop	< \$10 M
Retail-Auto	Transaction	Divestiture	Sale of truck dealership	\$10 to \$100 M
Retail-Auto	Transaction	Divestiture	Sale of auto dealership	< \$10 M
Retail-Consumer products	Transaction	Divestiture	Sale of retailer of medical products	< \$10 M
Retail-Consumer products	Transaction	Divestiture	Sale of retailer of sporting equipment	\$10 to \$100 M
Retail-Consumer products	Transaction	Divestiture	Sale of bulk fuel distribution business	\$10 to \$100 M
Retail-Food & beverage	Transaction	Divestiture	Sale of several liquor stores	< \$10 M
Retail-Food & beverage	Transaction	Divestiture	Sale of display and graphics company	< \$10 M
Retail-Food & beverage	Transaction	Divestiture	Sale of drug store retailer	< \$10 M
Retail-Food & beverage	Transaction	Divestiture	Sale of chain of liquor stores	\$10 to \$100 M
Retail-Services	Transaction	Divestiture	Sale of fitness facilities	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of dental practice	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of retailer of optical products	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of payday loan company	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of safety inspection company	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of provider of beauty salon services	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of a motorcycle repair & apparel retailer	< \$10 M
Retail-Services	Transaction	Divestiture	Sale of safety inspection company	< \$10 M

Quantum Advisory Experience (109)

Industry	Service	Purpose	Description	Size
Retail-Services	Transaction	Divestiture	Sale of powertrain service company	\$10 to \$100 M
Technology	Transaction	Divestiture	Sale of internet broker of construction equipment	< \$10 M
Technology	Transaction	Divestiture	Sale of information technology company servicing Alberta municipalities	< \$10 M
Transportation	Transaction	Divestiture	Sale of oil & gas trucking & maintenance company	\$10 to \$100 M
Transportation	Transaction	Divestiture	Sale of fluid transportation energy services company	\$10 to \$100 M
Transportation	Transaction	Divestiture	Sale of less-than-truckload transportation company	< \$10 M
Utilities	Transaction	Divestiture	Sale of waste management facility	> \$100 M

Quantum Advisory Experience (43)

Industry	Service	Purpose	Description	Size
Construction-Commercial & Residential	Transaction	Employee Ownership Plan	Employee share ownership plan of building maintenance company	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Employee Ownership Plan	Employee share ownership plan of grain handling construction company	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Employee Ownership Plan	Employee share ownership plan of grain handling construction company	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Employee Ownership Plan	Employee share ownership plan of grain handling construction company	\$10 to \$100 M
Construction-Commercial & Residential	Transaction	Employee Ownership Plan	Employee share ownership plan of general contractor construction company	> \$100 M
Construction-Commercial & Residential	Transaction	Employee Ownership Plan	Employee share ownership plan of plumbing & HVAC construction company	\$10 to \$100 M
Construction-Industrial	Transaction	Employee Ownership Plan	Employee share ownership plan of steel fabrication and construction company	> \$100 M
Construction-Industrial	Transaction	Employee Ownership Plan	Employee share ownership plan of steel fabrication and construction company	> \$100 M
Construction-Pipeline	Transaction	Employee Ownership Plan	Employee share ownership plan of pipeline construction company	\$10 to \$100 M
Construction-Pipeline	Transaction	Employee Ownership Plan	Employee share ownership plan of oil & gas pipeline construction company	\$10 to \$100 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of oil & gas industry parts & valves	< \$10 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of abrasive products	\$10 to \$100 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of medical supplies	\$10 to \$100 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of abrasive products	\$10 to \$100 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of abrasive products	\$10 to \$100 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of abrasive products	\$10 to \$100 M
Distribution	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of abrasive products	\$10 to \$100 M
Energy services	Transaction	Employee Ownership Plan	Employee share ownership plan of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Transaction	Employee Ownership Plan	Employee share ownership plan of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Transaction	Employee Ownership Plan	Employee share ownership plan of distributor of oil & gas industry parts & valves	< \$10 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of geomatic & surveying engineering firm	\$10 to \$100 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of land management & surveying company	< \$10 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of surveying company	< \$10 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of surveying and geomatics company	\$10 to \$100 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of surveying company	\$10 to \$100 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of surveying company	\$10 to \$100 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of surveying company	\$10 to \$100 M
Engineering	Transaction	Employee Ownership Plan	Employee share ownership plan of surveying company	\$10 to \$100 M
Insurance	Transaction	Employee Ownership Plan	Employee share ownership plan of insurance adjuster service company	\$10 to \$100 M
Manufacturing-Steel fabrication	Transaction	Employee Ownership Plan	Employee share ownership plan of steel fabrication and construction company	> \$100 M
Manufacturing-Steel fabrication	Transaction	Employee Ownership Plan	Employee share ownership plan of steel fabrication and construction company	> \$100 M
Manufacturing-Steel fabrication	Transaction	Employee Ownership Plan	Employee share ownership plan of steel fabrication and construction company	> \$100 M
Real estate	Transaction	Employee Ownership Plan	Employee share ownership plan of inspection service company	< \$10 M
Real estate	Transaction	Employee Ownership Plan	Employee share ownership plan of real estate holding company	< \$10 M
Real estate	Transaction	Employee Ownership Plan	Employee share ownership plan of real estate holding company	\$10 to \$100 M
Real estate	Transaction	Employee Ownership Plan	Employee share ownership plan of information technology company servicing Alberta municipali	< \$10 M
Retail-Services	Transaction	Employee Ownership Plan	Employee share ownership plan of diagnostic testing service company	\$10 to \$100 M
Retail-Services	Transaction	Employee Ownership Plan	Employee share ownership plan of advertising company	< \$10 M
Retail-Services	Transaction	Employee Ownership Plan	Employee share ownership plan of human resource consulting services company	< \$10 M
Technology	Transaction	Employee Ownership Plan	Employee share ownership plan of information technology company	< \$10 M
Technology	Transaction	Employee Ownership Plan	Employee share ownership plan of information technology company servicing Alberta municipali	< \$10 M
Technology	Transaction	Employee Ownership Plan	Employee share ownership plan of information technology company servicing Alberta municipali	< \$10 M
Transportation	Transaction	Employee Ownership Plan	Employee share ownership plan of oil & gas truck transportation company	\$10 to \$100 M

Quantum Advisory Experience (14)

Industry	Service	Purpose	Description	Size
Communication & printing	Valuation	Estate Resolution	Valuation of radio broadcaster	< \$10 M
Construction-Commercial & Residential	Valuation	Estate Resolution	Valuation of plumbing & HVAC construction company	\$10 to \$100 M
Construction-Industrial	Valuation	Estate Resolution	Valuation of oil & gas construction service company	> \$100 M
Energy services	Valuation	Estate Resolution	Valuation of oil & gas maintenance service company	< \$10 M
Energy services	Valuation	Estate Resolution	Valuation of oil & gas maintenance service company	< \$10 M
Energy services	Valuation	Estate Resolution	Valuation of oil & gas construction service company	> \$100 M
Energy services	Valuation	Estate Resolution	Valuation of camp catering services company	\$10 to \$100 M
Energy services	Valuation	Estate Resolution	Valuation of oil & gas production equipment	\$10 to \$100 M
Home & building products	Valuation	Estate Resolution	Valuation of insulation fabrication company	< \$10 M
Investment fund	Valuation	Estate Resolution	Valuation of investment holding company	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Estate Resolution	Valuation of fabricator of oil & gas production equipment	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Estate Resolution	Valuation of power system manufacturer, installation & service company	< \$10 M
Real estate	Valuation	Estate Resolution	Valuation of real estate holding company	< \$10 M
Retail-Food & beverage	Valuation	Estate Resolution	Valuation of coffee retailer	< \$10 M

Quantum Advisory Experience (5)

Industry	Service	Purpose	Description	Size
Construction-Industrial	Transaction	Fairness Opinion	Fairness opinion of scaffolding company	\$10 to \$100 M
Engineering	Transaction	Fairness Opinion	Fairness opinion of forensic engineering firm	< \$10 M
Manufacturing-Non-steel fabrication	Transaction	Fairness Opinion	Fairness opinion of electronics design and manufacturing company	< \$10 M
Real estate	Transaction	Fairness Opinion	Fairness opinion of real estate holding company	> \$100 M
Technology	Transaction	Fairness Opinion	Fairness opinion of provider of security services	> \$100 M

Quantum Advisory Experience (53)

Industry	Service	Purpose	Description	Size
Communication & printing	Financing	Financing	Financing of telecommunication company	< \$10 M
Construction-Commercial & Residential	Financing	Financing	Financing of electrical maintenance service company	\$10 to \$100 M
Construction-Commercial & Residential	Financing	Financing	Financing of general contractor construction company	> \$100 M
Construction-Industrial	Financing	Financing	Financing of general contracting and fabrication company	> \$100 M
Construction-Industrial	Financing	Financing	Financing of oil & gas constuction service company	> \$100 M
Construction-Pipeline	Financing	Financing	Financing of pipeline construction project	< \$10 M
Distribution	Financing	Financing	Financing of equipment distributor and rental company	< \$10 M
Distribution	Financing	Financing	Financing of foreign exchange of an importer of products	\$10 to \$100 M
Energy services	Financing	Financing	Financing of producer of ethanol	\$10 to \$100 M
Energy services	Financing	Financing	Financing of oil & gas constuction service company	> \$100 M
Energy services	Financing	Financing	Financing of foreign exchange of an exporter of products	\$10 to \$100 M
Engineering	Financing	Financing	Financing of engineering service company	\$10 to \$100 M
Engineering	Financing	Financing	Financing of engineering service company	> \$100 M
Food processing	Financing	Financing	Financing of processor of poultry products	> \$100 M
Food processing	Financing	Financing	Financing of meat processor	\$10 to \$100 M
Food processing	Financing	Financing	Financing of hog processing facility	> \$100 M
Food processing	Financing	Financing	Financing of special grain processing company	< \$10 M
Food processing	Financing	Financing	Financing of processor of cannabis products	\$10 to \$100 M
Gaming & entertainment	Financing	Financing	Financing of producer of video games	\$10 to \$100 M
Gaming & entertainment	Financing	Financing	Financing of ski facility	< \$10 M
Gaming & entertainment	Financing	Financing	Financing of operator of hotels	\$10 to \$100 M
Home & building products	Financing	Financing	Financing of panel board manufacturer	\$10 to \$100 M
Home & building products	Financing	Financing	Financing of fiberglass manufacturing company	\$10 to \$100 M
Home & building products	Financing	Financing	Financing of manufacturer of building products	\$10 to \$100 M
Home & building products	Financing	Financing	Financing of public offering of diversified builidng product manufacturer	> \$100 M
Home & building products	Financing	Financing	Financing of manufacturer of prefabricated homes	\$10 to \$100 M
Insurance	Financing	Financing	Financing of surveying insurance service company	< \$10 M
Insurance	Financing	Financing	Financing of insurance adjuster service company	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Financing	Financing	Financing of composite recovery system company	< \$10 M
Manufacturing-Non-steel fabrication	Financing	Financing	Financing of construction service and fabrication company	> \$100 M
Manufacturing-Non-steel fabrication	Financing	Financing	Financing of manufacturer of pipes	\$10 to \$100 M
Real estate	Financing	Financing	Financing of diversified real estate holding company	\$10 to \$100 M
Real estate	Financing	Financing	Financing of financial services business	< \$10 M
Real estate	Financing	Financing	Financing of provider of health care services	< \$10 M
Real estate	Financing	Financing	Financing of ski facility	< \$10 M
Real estate	Financing	Financing	Financing of Public Private Pratrnership for a real estate project	\$10 to \$100 M
Real estate	Financing	Financing	Financing of operator of hotels	\$10 to \$100 M
Real estate	Financing	Financing	Financing of studio rental facility	< \$10 M
Real estate	Financing	Financing	Financing of studio rental facility	< \$10 M
Real estate	Financing	Financing	Financing of real estate holding company	< \$10 M
Retail-Consumer products	Financing	Financing	Financing of retailer of retailer of building products	\$10 to \$100 M
Retail-Food & beverage	Financing	Financing	Financing of operator of convenience stores	\$10 to \$100 M
Retail-Food & beverage	Transaction	Financing	Financing of pharmacies	< \$10 M
Technology	Financing	Financing	Financing of information technology company servicing Alberta municipalities	< \$10 M
Technology	Financing	Financing	Financing of information technology company	< \$10 M
Technology	Financing	Financing	Financing of information technology company	< \$10 M
Technology	Financing	Financing	Financing of security service company	> \$100 M
Transportation	Financing	Financing	Financing of moving company	< \$10 M
Transportation	Financing	Financing	Financing of vehicle and trucking rental company	\$10 to \$100 M
Transportation	Financing	Financing	Financing of air service company	> \$100 M
Transportation	Financing	Financing	Financing of railway transportation company	< \$10 M

Quantum Advisory Experience (53)

Industry	Service	Purpose	Description	Size
Utilities	Financing	Financing	Financing of natural gas pipeline distribution company	\$10 to \$100 M
Utilities	Financing	Financing	Financing of waste gasification project	\$10 to \$100 M

Quantum Advisory Experience (57)

Industry	Service	Purpose	Description	Size
Communication & printing	Valuation	Income Tax	Valuation of cable service company	\$10 to \$100 M
Construction-Commercial & Residential	Valuation	Income Tax	Valuation of construction company	< \$10 M
Construction-Commercial & Residential	Valuation	Income Tax	Valuation of well drilling & servicing company	< \$10 M
Construction-Commercial & Residential	Valuation	Income Tax	Valuation of construction company	< \$10 M
Construction-Industrial	Valuation	Income Tax	Valuation of road construction company	< \$10 M
Construction-Industrial	Valuation	Income Tax	Valuation of road & industrial construction company	< \$10 M
Construction-Industrial	Valuation	Income Tax	Valuation of construction company	\$10 to \$100 M
Construction-Industrial	Valuation	Income Tax	Valuation of steel fabrication and construction company	> \$100 M
Construction-Industrial	Valuation	Income Tax	Valuation of steel fabrication and construction company	\$10 to \$100 M
Construction-Industrial	Valuation	Income Tax	Valuation of steel fabrication and construction company	\$10 to \$100 M
Distribution	Valuation	Income Tax	Valuation of beverage distributor	< \$10 M
Distribution	Valuation	Income Tax	Valuation of distributor of automotive parts	\$10 to \$100 M
Distribution	Valuation	Income Tax	Valuation of manufacturer and distributor of office equipment & related supplies	> \$100 M
Energy services	Valuation	Income Tax	Valuation of oil & gas production equipment company	\$10 to \$100 M
Energy services	Valuation	Income Tax	Valuation of oil & hydrocarbons testing company	< \$10 M
Engineering	Valuation	Income Tax	Valuation of engineering/drafting service company	< \$10 M
Engineering	Valuation	Income Tax	Valuation of achitectural design firm	< \$10 M
Food processing	Valuation	Income Tax	Valuation of manufacturer of spices	< \$10 M
Food processing	Valuation	Income Tax	Valuation of processor of flour	\$10 to \$100 M
Food processing	Valuation	Income Tax	Valuation of sausage processor	< \$10 M
Home & building products	Valuation	Income Tax	Valuation of plumbing supply manufacturing company	< \$10 M
Home & building products	Valuation	Income Tax	Valuation of manufacturer of door & window components	\$10 to \$100 M
Home & building products	Valuation	Income Tax	Valuation of manufacturer of culverts	< \$10 M
Home & building products	Valuation	Income Tax	Valuation of lumber manufacturing company	\$10 to \$100 M
Insurance	Valuation	Income Tax	Valuation of insurance operations of retailer	> \$100 M
Insurance	Valuation	Income Tax	Valuation of property & casualty insurance company	\$10 to \$100 M
Insurance	Valuation	Income Tax	Valuation of reinsurance company	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Valuation	Income Tax	Valuation of manufacturer of plumbing supplies	< \$10 M
Manufacturing-Non-steel fabrication	Valuation	Income Tax	Valuation of diversified manufacturer of various electrical products	> \$100 M
Manufacturing-Non-steel fabrication	Valuation	Income Tax	Valuation of manufacturer to fire retardants/protective coatings	< \$10 M
Manufacturing-Non-steel fabrication	Valuation	Income Tax	Valuation of manufacturer of devices & lasers for industrial & scientific applications	< \$10 M
Manufacturing-Steel fabrication	Valuation	Income Tax	Valuation of manufacturer of door & window components	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Income Tax	Valuation of steel fabrication and construction company	> \$100 M
Manufacturing-Steel fabrication	Valuation	Income Tax	Valuation of steel fabrication and construction company	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Income Tax	Valuation of steel fabrication and construction company	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Income Tax	Valuation of steel fabrication company	\$10 to \$100 M
Real estate	Valuation	Income Tax	Valuation of warehouse service company	< \$10 M
Real estate	Valuation	Income Tax	Valuation of real estate holding company	< \$10 M
Real estate	Valuation	Income Tax	Valulation of real estate holding company	> \$100 M
Real estate	Valuation	Income Tax	Valuation of rehabilitation service facility	< \$10 M
Real estate	Valuation	Income Tax	Valuation of car wash	< \$10 M
Real estate	Valuation	Income Tax	Valuation of manufactured home park	< \$10 M
Retail-Auto	Valuation	Income Tax	Valuation of retailer to recreational vehicles	\$10 to \$100 M
Retail-Consumer products	Valuation	Income Tax	Valuation of furniture and electronics retailer	> \$100 M
Retail-Consumer products	Valuation	Income Tax	Valuation of retailer of jewelry products	< \$10 M
Retail-Consumer products	Valuation	Income Tax	Valuation of retailer of building and hardware products	< \$10 M
Retail-Food & beverage	Valuation	Income Tax	Valuation of operator of restaurants	< \$10 M
Retail-Services	Valuation	Income Tax	Valuation of linen service company	\$10 to \$100 M
Retail-Services	Valuation	Income Tax	Valuation of oil change franchisee	< \$10 M
Retail-Services	Valuation	Income Tax	Valuation of prosthetic service company	< \$10 M
Retail-Services	Valuation	Income Tax	Valuation of waste management services company	< \$10 M

Quantum Advisory Experience (57)

Industry	Service	Purpose	Description	Size
Retail-Services	Valuation	Income Tax	Valuation of car wash	< \$10 M
Retail-Services	Valuation	Income Tax	Valuation of foreign currency exchange provider	\$10 to \$100 M
Technology	Valuation	Income Tax	Valuation of information technology company	< \$10 M
Technology	Valuation	Income Tax	Valuation of information technology company	< \$10 M
Transportation	Valuation	Income Tax	Valuation of operator of helicopters	< \$10 M
Transportation	Valuation	Income Tax	Valuation of a trucking service company	< \$10 M

Quantum Advisory Experience (34)

Industry	Service	Purpose	Description	Size
Distribution	Valuation	Litigation Resolution	Valuation of distributor of fittings, adaptors and hoses	< \$10 M
Distribution	Valuation	Litigation Resolution	Valuation of distributor of lighting products	< \$10 M
Distribution	Valuation	Litigation Resolution	Valuation of distributor of chemical products	\$10 to \$100 M
Distribution	Valuation	Litigation Resolution	Valuation of distributor of veterinary and agricultural products	< \$10 M
Engineering	Valuation	Litigation Resolution	Valuation of construction surveying company	< \$10 M
Engineering	Valuation	Litigation Resolution	Valuation of construction surveying company	< \$10 M
Engineering	Valuation	Litigation Resolution	Valuation of construction surveying company	< \$10 M
Engineering	Valuation	Litigation Resolution	Valuation of construction surveying company	< \$10 M
Food processing	Valuation	Litigation Resolution	Valuation of meat & poultry processor	< \$10 M
Gaming & entertainment	Valuation	Litigation Resolution	Valuation of animation production company	\$10 to \$100 M
Gaming & entertainment	Valuation	Litigation Resolution	Valuation of casinos for proeprty tax assessment purposes	> \$100 M
Home & building products	Valuation	Litigation Resolution	Valuation of fabricator of shelving systems	< \$10 M
Home & building products	Valuation	Litigation Resolution	Valuation of distributor/installer of overhead doors	< \$10 M
Manufacturing-Steel fabrication	Valuation	Litigation Resolution	Valuation of machine shops	< \$10 M
Manufacturing-Steel fabrication	Valuation	Litigation Resolution	Valuation of fabricator of shelving systems	< \$10 M
Manufacturing-Steel fabrication	Valuation	Litigation Resolution	Valuation of manufacturer of shut off valves	< \$10 M
Real estate	Valuation	Litigation Resolution	Valuation of real estate holding company	\$10 to \$100 M
Real estate	Valuation	Litigation Resolution	Valuation of real estate holding company	< \$10 M
Real estate	Valuation	Litigation Resolution	Valuation of diversified real estate holding company	< \$10 M
Real estate	Valuation	Litigation Resolution	Valuation of hotels	< \$10 M
Real estate	Valuation	Litigation Resolution	Valuation of income producing real estate	< \$10 M
Retail-Consumer products	Valuation	Litigation Resolution	Valuation of retailer of building products	\$10 to \$100 M
Retail-Consumer products	Valuation	Litigation Resolution	Valuation of retailer of pets and related supplies	\$10 to \$100 M
Retail-Consumer products	Valuation	Litigation Resolution	Valuation of retailer of clothing	\$10 to \$100 M
Retail-Consumer products	Valuation	Litigation Resolution	Valuation of hardware and building product retailer	< \$10 M
Retail-Consumer products	Valuation	Litigation Resolution	Valuation of hardware and building product retailer	< \$10 M
Retail-Food & beverage	Valuation	Litigation Resolution	Valuation of franchisee of restaurants	\$10 to \$100 M
Retail-Food & beverage	Valuation	Litigation Resolution	Valuation of convenience store	< \$10 M
Retail-Food & beverage	Valuation	Litigation Resolution	Valuation of restaurants and nightclubs	< \$10 M
Retail-Food & beverage	Valuation	Litigation Resolution	Valuation of restaurants and nightclubs	< \$10 M
Retail-Services	Valuation	Litigation Resolution	Valuation of hydraulic repair, design and installation company	< \$10 M
Transportation	Valuation	Litigation Resolution	Valuation of oil & gas truck transportation company	\$10 to \$100 M
Transportation	Valuation	Litigation Resolution	Valuation of trucking service company	< \$10 M
Transportation	Valuation	Litigation Resolution	Valuation of provider of traffic enforcement services	\$10 to \$100 M

Quantum Advisory Experience (11)

Industry	Service	Purpose	Description	Size
Energy services	Transaction	Merger	Merger and joint venture of companies recovering bitumen from oilsand tailings	\$10 to \$100 M
Engineering	Transaction	Merger	Merger of engineering service companies	\$10 to \$100 M
Engineering	Transaction	Merger	Merger of forensic engineering firms	< \$10 M
Home & building products	Transaction	Merger	Merger of building product manufacturers	> \$100 M
Mining	Transaction	Merger	Merger and joint venture of companies recovering minerals from oilsand tailings	\$10 to \$100 M
Real estate	Transaction	Merger	Merger of real estate holding companies	\$10 to \$100 M
Retail-Food & beverage	Transaction	Merger	Merger of liquor store retailers	> \$100 M
Retail-Services	Transaction	Merger	Merger of diagnostic testing service companies	\$10 to \$100 M
Technology	Transaction	Merger	Merger of information technology companies	\$10 to \$100 M
Transportation	Transaction	Merger	Merger of moving companies	< \$10 M
Transportation	Transaction	Merger	Merger of vehicle and trucking rental companies	\$10 to \$100 M

Quantum Advisory Experience (58)

Industry	Service	Purpose	Description	Size
Communication & printing	Valuation	Succession Planning	Valuation of multimedia service company	< \$10 M
Construction-Commercial & Residential	Valuation	Succession Planning	Valuation of general contractor construction company	\$10 to \$100 M
Construction-Commercial & Residential	Valuation	Succession Planning	Valuation of plumbing service company	< \$10 M
Construction-Commercial & Residential	Valuation	Succession Planning	Valuation of roofing and insulation contracting company	< \$10 M
Construction-Commercial & Residential	Valuation	Succession Planning	Valuation of electrical service company	\$10 to \$100 M
Construction-Commercial & Residential	Valuation	Succession Planning	Valuation of plumbing & HVAC construction company	\$10 to \$100 M
Construction-Industrial	Valuation	Succession Planning	Valuation of oilsands construction & maintenance company	< \$10 M
Construction-Industrial	Valuation	Succession Planning	Valuation of road & earth works construction company	\$10 to \$100 M
Construction-Pipeline	Valuation	Succession Planning	Valuation of oil & gas pipeline construction company	\$10 to \$100 M
Distribution	Valuation	Succession Planning	Valuation of distributor industrial products	< \$10 M
Distribution	Valuation	Succession Planning	Valuation of distributor of automotive parts and related services	< \$10 M
Distribution	Valuation	Succession Planning	Valuation of distributor of equipment and and related rentals	\$10 to \$100 M
Distribution	Valuation	Succession Planning	Valuation of magazine publisher	< \$10 M
Distribution	Valuation	Succession Planning	Valuation of farm equipment distributor	< \$10 M
Distribution	Valuation	Succession Planning	Valuation of equipment distributor and rental company	\$10 to \$100 M
Energy services	Valuation	Succession Planning	Valuation of manufacturer of valves for oil & gas industry	\$10 to \$100 M
Energy services	Valuation	Succession Planning	Valuation of oil & gas service company	\$10 to \$100 M
Energy services	Valuation	Succession Planning	Valuation of oil & gas pipeline construction company	\$10 to \$100 M
Energy services	Valuation	Succession Planning	Valuation of oil & gas construction service company	\$10 to \$100 M
Energy services	Valuation	Succession Planning	Valuation of company recovering bitumen from oilsand tailings	\$10 to \$100 M
Energy services	Valuation	Succession Planning	Valuation of oil & gas pipeline equipment component manufacturer	< \$10 M
Engineering	Valuation	Succession Planning	Valuation of engineering service company	< \$10 M
Engineering	Valuation	Succession Planning	Valuation of civil engineering firm	< \$10 M
Food processing	Valuation	Succession Planning	Valuation of grain processing company	\$10 to \$100 M
Home & building products	Valuation	Succession Planning	Valuation of panel board manufacturer	\$10 to \$100 M
Home & building products	Valuation	Succession Planning	Valuation of manufacturer of concrete	< \$10 M
Home & building products	Valuation	Succession Planning	Valuation of manufacturer and distributor of building materials	\$10 to \$100 M
Home & building products	Valuation	Succession Planning	Valuation of diversified building product manufacturer	> \$100 M
Home & building products	Valuation	Succession Planning	Valuation of forest product manufacturer	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Valuation	Succession Planning	Valuation of manufacturer of seat cushions	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Valuation	Succession Planning	Valuation of industrial product fabrication company	\$10 to \$100 M
Manufacturing-Non-steel fabrication	Valuation	Succession Planning	Valuation of manufacturer of petroleum tanks	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Succession Planning	Valuation of manufacturer of valves	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Succession Planning	Valuation of welding & fabricating service company	\$10 to \$100 M
Manufacturing-Steel fabrication	Valuation	Succession Planning	Valuation of custom machine shop fabricator	< \$10 M
Manufacturing-Steel fabrication	Valuation	Succession Planning	Valuation of fabricator of tanks	\$10 to \$100 M
Mining	Valuation	Succession Planning	Valuation of company recovering minerals from oilsand tailings	\$10 to \$100 M
Real estate	Valuation	Succession Planning	Valuation of real estate holding company	< \$10 M
Real estate	Valuation	Succession Planning	Valuation of rehabilitation centre	< \$10 M
Real estate	Valuation	Succession Planning	Valuation of agricultural ranch operation	< \$10 M
Retail-Auto	Valuation	Succession Planning	Valuation of auto dealership	< \$10 M
Retail-Auto	Valuation	Succession Planning	Valuation of auto dealership	\$10 to \$100 M
Retail-Auto	Valuation	Succession Planning	Valuation of auto dealership	< \$10 M
Retail-Consumer products	Valuation	Succession Planning	Valuation of retailer of medical products	< \$10 M
Retail-Consumer products	Valuation	Succession Planning	Valuation of retailer of computer products	< \$10 M
Retail-Services	Valuation	Succession Planning	Valuation of payroll processing service company	\$10 to \$100 M
Retail-Services	Valuation	Succession Planning	Valuation of prosthetic service company	< \$10 M
Retail-Services	Valuation	Succession Planning	Valuation of provider of educational services	< \$10 M
Retail-Services	Valuation	Succession Planning	Valuation of auction service company	\$10 to \$100 M
Retail-Services	Valuation	Succession Planning	Valuation of contract research company	< \$10 M
Retail-Services	Valuation	Succession Planning	Valuation of provider of financial products	< \$10 M

Quantum Advisory Experience (58)

Industry	Service	Purpose	Description	Size
Retail-Services	Valuation	Succession Planning	Valuation of marketing service company	< \$10 M
Technology	Valuation	Succession Planning	Valuation of information technology company	< \$10 M
Technology	Valuation	Succession Planning	Valuation of medical technology company	< \$10 M
Transportation	Valuation	Succession Planning	Valuation of operator of helicopters	\$10 to \$100 M
Transportation	Valuation	Succession Planning	Valuation of trucking service company	\$10 to \$100 M
Transportation	Valuation	Succession Planning	Valuation of trucking service company	\$10 to \$100 M
Utilities	Valuation	Succession Planning	Valuation of producer of electricity	\$10 to \$100 M



QUANTUM ADVISORY INC.

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