

Quantum Advisory Experience (11)

Industry	Service	Purpose	Description	Size
Insurance	Valuation	Accounting	Financial reporting of property & casualty insurance company	> \$100 M
Insurance	Transaction	Acquisition	Acquisition due diligence on mortgage insurance company	> \$100 M
Insurance	Transaction	Divestiture	Sale of life insurance managing general agency (MGA)	< \$10 M
Insurance	Transaction	Divestiture	Sale of property & casualty insurance broker	< \$10 M
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Insurance	Transaction	Employee Ownership Plan	Employee share ownership plan of insurance adjuster service company	\$10 to \$100 M
Insurance	Financing	Financing	Financing of surveying insurance service company	< \$10 M
Insurance	Financing	Financing	Financing of insurance adjuster service company	\$10 to \$100 M
Insurance	Valuation	Income Tax	Valuation of insurance operations of retailer	> \$100 M
Insurance	Valuation	Income Tax	Valuation of property & casualty insurance company	\$10 to \$100 M
Insurance	Valuation	Income Tax	Valuation of reinsurance company	\$10 to \$100 M